

POPULATION ECOLOGY OF BADGERS (TAXIDEA TAXUS) IN OHIO

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By

Jared F. Duquette, B.S.

The Ohio State University
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Master's Examination Committee:

Dr. Stanley D. Gehrt, Advisor

Dr. Amanda Rodewald

Dr. Darla Munroe

Approved by

Advisor
Graduate Program in Natural Resources

ABSTRACT

There is a paucity of information concerning American badger (*Taxidea taxus*) ecology across the geographic range of this mesocarnivore. Virtually no research has addressed the ecology of the badger east of the Mississippi River, particularly in a highly fragmented agricultural landscape typical of this region. Therefore, I conducted a study to assess certain aspects of badger ecology in areas dominated by agricultural use in Ohio and west central Illinois.

I evaluated the state-wide badger distribution in Ohio through the collection of badger observations using a state-wide publicity campaign. Overall, 387 badger observations were collected: unconfirmed reports were most numerous (43%), followed by probable (32%), and confirmed (25%). Relatively few observations were recorded until the early 1990's when they began to increase, and sharply increased during the 3-year study period. Badgers were recorded in 56 counties, but most (>99%) of observations were found in 53 counties above the glacial line.

I determined multi-scale spatial ecology and habitat use using radiotelemetry data for badgers in Ohio (n = 5) and Illinois (n = 14) and an independent set of badger observations in Ohio. Mean 95% FK annual home ranges in Illinois were larger than in Ohio, but mean 50% FK annual home ranges did not differ between states. Mean 95% FK annual home ranges for males were larger in Illinois than in Ohio; however, male 50% FK and both female annual home ranges did not differ between states. Both male

home range sizes did not differ from females in Ohio, but 95% and 50% FK were larger for males than females in Illinois over annual periods and during the rearing season; the 95% FK was also larger for males than females in Illinois during the breeding season. Badgers in both states selected agricultural habitat within their home ranges, and linear grassland and wetland-associated habitats within the study area landscape. Ohio badger observations showed badger occurrence was associated with interspersed blocks of agriculture and linear grassland habitats.

The spatially explicit habitat-relative abundance of badgers in Ohio was determined through an independent set of badger observations and core home range habitat use. Badger occurrence was associated with interspersed small blocks of agriculture and linear grassland habitats. The model determined that 51% of the state contained likely badger occurrence, 13% intermediate occurrence, and 36% unlikely occurrence. The greatest likelihood of occurrence was mainly in the northwest, southwest, and north central regions of the state. Predicted relative abundance was relatively uniform in the northwest and north central regions of the state, with a uniform pocket of likely occurrence in the south central region. The remainder of the state was interspersed with likely to unlikely badger occurrence.

I evaluated population demography and diet through the collection and necropsy of badger carcasses ($n = 46$) from 2005 to 2008. Diet data from 25 badgers showed small mammals were predominately the main prey items. Mean age of 38 badgers was 1.63 years and categorically consisted of 34% young-of-year, 16% sub-adults, and 50% adults. Fecundity was estimated as 0.302 with a mean litter size of 2.17 and 31.6% occurrence of parous females, which included 2 known age young-of-year. The base population model

with a starting population of 500 females increased ($\lambda = 1.032$) gradually after 20 years. Badger young-of-year survival appeared to be an important factor for influencing population growth rate, as lower estimates caused substantial population declines over a 20-year time period. A simulated 4.5% population harvest also showed sharp population declines over the same period.

Deforestation and agricultural practices have likely allowed the population expansion of badgers into areas of the state beyond the historical distribution that was presumably restricted to prairie pockets of the state. The spatial ecology of badgers in agricultural landscapes appears to be contingent on the habitat composition in the respective landscape. Badgers use the landscape at multiple spatial scales and management of grassland habitats and riparian corridors appear to be important to the conservation of this species. In addition, the future trend of this low-density population is highly dependent on the survival and reproduction of female badgers, particularly younger animals.

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VITA

- August 2005 – August 2008Graduate Research Associate,
The Ohio State University, Columbus, Ohio
- May 2004 – September 2005Wildlife Technician
USDA/APHIS/WS/NWRC, Fort Collins, Colorado
- September 2004 – September 2005 ...Wildlife Technician
Central Michigan University
- August 2000 – May 2004.....B.S. Biology with Minor: Psychology, Central
Michigan University, Mount Pleasant, Michigan

FIELDS OF STUDY

Major Field: Natural Resources

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CHAPTER 1

DISTRIBUTION OF THE BADGER (*TAXIDEA TAXUS*) IN OHIO

INTRODUCTION

Investigating the spatial distribution of a population, monitoring spatiotemporal trends, and understanding factors that influence these trends can provide essential information for a species adaptive conservation strategy (Apps et al. 2004). Knowledge of species distribution and relationship to environmental variables can also help provide detailed information for the management of biodiversity, species protection, species reintroduction, and prediction of possible impacts of land use or climate change (Aspinall et al. 1998). The distribution of a species is partially determined from the physical and biotic variables found in the environment, and therefore distribution is not commonly uniform (Warrick and Cypher 1998). Environmental variables (e.g. road density and prey abundance) play direct and indirect roles in determining the distribution of many mammalian carnivores, such as the bobcat *Lynx rufus* (Wolff et al. 2002), which frequently do not possess a uniform distribution. Environmental changes have caused some mammalian carnivore species (e.g. coyote *Canis latrans*) to expand their range, whereas some have been greatly reduced (e.g. grey wolf *Canis lupus*) (Ray 2000).

Range fluctuations have resulted from many environmental pressures (e.g. climate change); however anthropogenic habitat modification has played an immense role in determining the present range of many mammalian carnivores. Mammalian carnivores are commonly considered sensitive indicators of environmental change (Zielinski et al. 2005) and therefore may serve as umbrella species to assess habitat suitability for many species not found in this guild.

Because mammalian carnivore populations can be greatly affected by anthropogenic land use, knowledge of their range contractions and expansions, and underlying causes, is important for future conservation efforts (Laliberte and Ripple 2004). Comparing the contemporary and historical distributions of populations and habitats can lead to knowledge about the population status of wildlife species (Zielinski et al. 2005). If this comparison spans a time over which humans have had significant influences on habitat or populations, then it can allow an understanding of the effects of anthropogenic change on populations. This comparison is particularly useful for grassland carnivores as they have direct and indirect effects on vertebrate community structure (Crooks 2002, Zielinski et al. 2005).

The temperate grassland biome has lost more species than any other North American biome and prairies have declined by an average of 79% since the early 1800's (Laliberte and Ripple 2004). This loss has affected the native range of grassland species in different ways and major range contractions have been documented in swift fox (*Vulpes velox*; Kamler et al. 2003), black footed prairie dogs (*Cynomys ludovicianus*; Daley 1992), lesser prairie chickens (*Tympanuchus pallidicinctus*; Fuhlendorf et al. 2002), and bison (*Bison bison*; Freese et al. 2007), while coyotes (*Canis latrans*) have

greatly expanded their range (Gosselink et al. 2007). Differences in range dynamics have largely resulted from the critical habitat requirements of each species, with habitat generalists such as the coyote more able to adapt to landscape fragmentation and conversion to agriculture (Kamler et al. 2003). Similar to the coyote, the American badger (*Taxidea taxus*) is another grassland associated carnivore thought to have experienced a range expansion due to anthropogenic land use practices.

The badger is a fossorial mesocarnivore native to North American grassland habitats and is considered an important indicator of the quantity and quality of prairies (Warner and Ver Steeg 1995). The badger has experienced an estimated geographic range increase of 17% from the species' historical range (Laliberte and Ripple 2004). The historical distribution of the badger is considered the western and north central United States and south central Mexico, with populations extending into British Columbia and across Ontario (Hoodicoff 2003, Lintack and Voigt 1983). However, several authors have reported increased badger occurrence in less abundant areas such as southeast Kansas (Cleveland 1985), southeast Oklahoma (Tumlison and Bastarache 2007), northern Minnesota (Jannett et al. 2007), eastern Indiana (Lyon 1932, Berkley and Johnson 1998), and across Illinois (Gremillion-Smith 1985, Warner and Ver Steeg 1995). Moreover, several authors have proposed an extended badger range expansion in Ohio, the presumed eastern extent of their distribution (Moseley 1934, Nugent and Choate 1970, Leedy 1947, Berkley and Johnson 1998).

Although badger range expansion has been documented in several states east of the Mississippi River, the statewide population status and distribution of the badger is unknown in Ohio. Historically, badgers have been presumed to be rare in Ohio (Smith et

al. 1973). The rare nature and unknown population status of the badger led the Ohio Division of Wildlife (ODOW) to fully protect the badger state-wide as a *Species of Concern* in 1990. Badgers are a native species to Ohio and presumably endemic to the historical prairie regions of the state (Moseley 1934), but the influence of anthropogenic land use on the distribution of this population is virtually unknown.

Before European settlement, land cover in Ohio was approximately 95% forested (Gordon 1966), but deforestation practices, largely for agriculture, during the early 19th century reduced the forest cover to roughly 10% (Ohio Division of Forestry 2008). Land clearance gave way to a fragmented landscape matrix of primarily agriculture, possibly providing greater suitable habitat for badgers such as hedgerows and pastures. In addition, pre-settlement Ohio contained 3 main native prairie pocket regions, including the Oak Opening and Sandusky Plains in the northwest region and Darby Plains in the west central region of the state (Figure 1.1). Historical accounts suggest that native badger populations may have persisted in these regions prior to the ensuing deforestation (Hine 1906, Moseley 1934). Successive deforestation around these existing prairie populations, commonly converted to agriculture, may have additionally provided badgers increased habitat and travel corridors allowing for potential population expansion.

Although badgers are considered uncommon in Ohio, a proportionally greater number of observation reports have been reported to the ODOW in the past decade compared to years past. The factors attributed to these increased observation reports are unknown. However, assessing the spatial distribution of these observations may provide insights into factors that have potentially led to these increased reports. In addition, the assessment badger observations over time can provide a means to record changes in

distribution over a state-wide scale. This approach has been used as a form of monitoring for species that are rare on the basis of abundance because these species are usually also rare on the basis of geographic distribution (Gaston and Lawton 1990, Zielinski 1997). With these considerations the following objectives were to: 1) determine the distribution of the badger in Ohio based on reported badger observations, and 2) evaluate the status of the badger in Ohio based on the abundance of observations and overall distribution.

METHODS

Study Area

The study encompassed all 88 counties in Ohio, from 38° 24'N to 41° 59'N and 80° 32' W to 84° 49' W. State-wide land cover was approximately 60% agriculture, 35% woodland/shrub, 3% urban, <1% open water, <1% wetland, and <1% barren (Ohio Department of Development 2000). The glaciated central, western, and northwestern regions of the state were characterized by a highly fragmented matrix of agriculture, with minimal topographical variation. The remainder of the state was largely interspersed with forest and agriculture, but was predominantly forested in the southeastern region. The geology and associated landscape largely changed from glaciated alluvial soils to unglaciated soils of sandstone and shale as defined by the Wisconsinan glacial line. The glaciated region covered approximately 66% of the state and the unglaciated approximately 34%. Elevations gradually decreased from north to south and range from 472 m to 139 m.

Observation Data

For each badger observation I attempted to gather detailed information on the observation location, date, observer name and contact information, associated observer

comments, and a Geographic Positioning System (GPS) coordinate if available. I classified each observation for validity based on the evidence provided from the information and my personal contact with observer(s).

Observation Collection

As badgers are presumed to be uncommon in the state, I actively and opportunistically collected observation data using multiple methods from January 2005 to January 2008. Active collection methods included informational presentations, observation posters, and a fur harvester mail inquiry. I also made efforts to glean records of badgers from extant scientific literature and other historical records from museum specimens and the Ohio Natural Heritage database.

Over the course of the study 204 large posters (Appendix A) describing basic badger characteristics and ecology were sent out to pertinent wildlife and natural resource related offices and the Ohio Department of Transportation (ODOT) offices, respectively. These posters included tear-off badger observation report cards that provided pre-paid postage that were addressed directly to researchers. These posters were modified from designs successfully used by Warner and Ver Steeg (1995) in Illinois and John Messick (pers. comm.) in Missouri. Badger images were obtained by permission from Schwartz and Schwartz (1981). In addition, smaller versions of these posters, without report cards, were placed opportunistically at locations where the public would commonly view these postings (e.g. fueling stations).

Throughout the study, several forms of mass media were used to gather public observations. In the winter of 2006 an informational badger web page was designed in collaboration with ODOW staff. This web page contained a navigation link to an

additional web page where persons could report badger observations to researchers. Furthermore, I published numerous informational columns in several Ohio popular media and gave presentations explaining the study and requesting badger observations at wildlife agency workshops and conferences and applicable public and private interest gatherings.

In addition, a fur harvester mail inquiry was distributed to 1,500 randomly-selected individuals during the last week of February 2006 (Appendix B). This inquiry was directed at individuals who stated they would harvest furbearers in the 2005-2006 season, as these persons are commonly outdoors and possibly have an increased probability of identifying and observing badgers. The inquiry was intended to gather both first and second hand badger observations and the associated date, type of sign, and status (dead or alive) of badger. All collected badger observations were classified into 1 of 3 classifications based on the strength of the evidence: confirmed (e.g. definitive evidence like a road-kill or photograph), probable (observations from wildlife-related professionals), or unconfirmed (public report, not positively confirmed).

To determine the state-wide distribution of the badger, I used a Geographic Information System (GIS) to map collected badger observations on a county scale. A Topologically Integrated Geographic Encoding and Referencing (TIGER) system county boundary files (United States Bureau of the Census 2000) were obtained for Ohio. I then joined pertinent observation data tables with the Ohio TIGER file table using respective Ohio counties as the join field. Finally, I used the symbology tool to classify and display the number of badger observations per county and badger observations by validity classification. ArcGIS 9.1 (ESRI 2005) was used for all geospatial analyses.

RESULTS

I obtained 387 badger observations, of which unconfirmed reports being most numerous (43%), followed by probable (32%), and confirmed (25%). Observation records were obtained from the following sources: report cards (7%), ODOW website (7%), fur harvest inquiry (19%), trapped (4%), carcasses (10%), historical records (5%), creditable sources (19%), and public relations (29%). Observation reports from popular media and presentations were most common (29%), followed by reports from creditable wildlife-related professionals (19%).

The number of observations was consistently low until the early 1990's when they began to gradually increase and sharply increased during the 3-year study period (Figure 1.2). Badgers were recorded in 56 counties, but were found in 53 counties above the glacial line accounting for >99% of all observations and 3 counties below the glacial line accounting for <1% of all observations (Figure 1.3). Evidence of badgers was confirmed in 39 counties, probable in 37 counties, and unconfirmed in 52 counties (Figure 1.4). Prior to the state-wide protection of the badger in 1990, badgers were observed in only 22 counties, but increased to 56 counties thereafter (Figure 1.2). The 4 counties with the highest number of observations were located in the northwest and west central regions of the state (Figure 1.3) and accounted for approximately 26% of all observations.

DISCUSSION

Overall distribution records occurred in nearly every county in the glaciated region of the state. This constitutes an extensive range expansion for the badger in Ohio compared to their presumed historical distribution in the native prairie pockets found in the northwest and central regions of the state. Although, counties with the highest

number of recorded observations remained in the historical prairie pocket regions. The core areas of the badger distribution in Ohio appear to be centered on the historical prairie regions of the state. These areas still nurture prairie remnants and friable soils that may likely provide badgers with the greatest amount of suitable habitat in the state. From these historical regions, the population appears to have expanded into numerous counties found in the northeast and southern regions of the state. However, only 3 badger observations were recorded below the glacial line and further range expansion may be largely limited by the flora and soil change in the unglaciated region.

Similar range expansions have been documented by other studies in the Midwestern states of Illinois (Gremillion-Smith 1985, Warner and Ver Steeg 1995) and Indiana (Berkely and Johnson 1998). Illinois badgers are thought to have expanded into the southern region of state, possibly due to increased suitable habitat and prey abundance resulting from increased row crop practices and strip mining converted to fallow fields (Gremillion-Smith 1985, Warner and Ver Steeg 1995). Similar to the Illinois population, badger range expansion into southern Indiana was attributed to reduced harvest pressure and increased suitable habitat, such as the conversion of agriculture to grassland and railroad right-of-ways that may have increased foraging and movement through the landscape (Mumford and Whitaker 1982, Berkley and Johnson 1998). Badgers in Ohio have also likely exploited similar anthropogenic land use practices, particularly deforestation.

The expansion of badgers Ohio has likely been exacerbated by increased agricultural land practices and travel corridors (e.g. hedgerows) in the historically forested regions of the state, allowing the population to expand similar to those in other

states. The influence of agricultural land use practices is quite evident in that almost all counties found in the glaciated region of the state had at least 1 badger observation. However, in the glaciated region, only 3 reports were recorded, which were all reported before 1970 when less forest cover existed in this region. Forest cover in Ohio has increased from 15% in 1940 to 31% in 1994 (Ohio Division of Forestry 2008), but regeneration has mainly been in the unglaciated region where unfavorable terrain and soil conditions limit badger expansion. However, forest regeneration, at least in the glaciated region, does not appear to have restricted population expansion during this period.

Counties with the highest number of badger observations were concentrated around the historical prairie pockets; however these remaining prairie habitats have been threatened by anthropogenic land use. These areas once comprised approximately 2% of the landscape vegetation in Ohio (Ohio Division of Natural Areas and Preserves 2008) but have largely been lost to intensive large-scale agricultural practices. Badgers use agricultural habitat (Chapter 2) but are a known grassland carnivore and grasslands provide optimal habitat for the species. Despite possible habitat limitations, badgers in this landscape appear to have endured anthropogenic land use practices of the 1900's and expanded their populations beyond the historical prairie pockets. This expansion may also have been facilitated by habitat corridor use and the extensive mobility of badgers.

Badgers are a vagile species and young can move great distances during dispersal. Male badgers have been shown to disperse up to 110 km and females 52 km (Messick et al. 1981). Young badgers may have largely taken advantage of increased suitable habitat and habitat corridors possibly allowing new regions of the state to be populated. Also, badgers are opportunistic carnivores that mainly prey upon small mammals (Lampe

1982). Human land use practices, particularly agriculture, may have provided a greater breadth of prey (e.g. rodents) for badgers across the state. Moseley (1934) drew particular attention to the equivalent range expansion of the 13-lined ground squirrel (*Spermophilus tridecemlineatus*) and other rodents in Ohio, which may have partly assisted in allowing badgers to increase their range through increased prey availability.

Badgers in Ohio appear to have exploited anthropogenic land use changes, particularly agriculture, over the past 70 years. There is a possibility that increased observations after the protection of the badger in 1990 was a result of increased public awareness of the species due to an observation collection campaign by the ODOW. However the number of counties where badgers were observed began to rise 30 years prior to protection and followed the same general trend as observations. Therefore public awareness of badgers may be reflected in the number of observations collected, which is evident by the sharp increase during the study. However, the badger population appears to be expanding prior to protection based on the increase in the number of counties with observations. Based on the distribution of observations, badger density is still likely higher in historical areas, but appear to have colonized non-historical areas of the state.

Badgers are considered uncommon in Ohio and future conservation of this population will be extremely dependent on the preservation and possibly establishment of suitable habitat (Chapter 2). Increased forest cover may limit suitable habitat for the badger and greater establishment of grasslands would provide needed habitat for sustaining this population, particularly in the glaciated central, western, and northwestern regions of the state. Badgers are distributed over most of the glaciated region in Ohio, but are concentrated around the historical prairie pocket regions. Therefore, future

management efforts (e.g. population surveys) for this species should be focused around these areas. Nevertheless, the continued collection of badger observations would likely prove useful to assess long-term population trends across the state.

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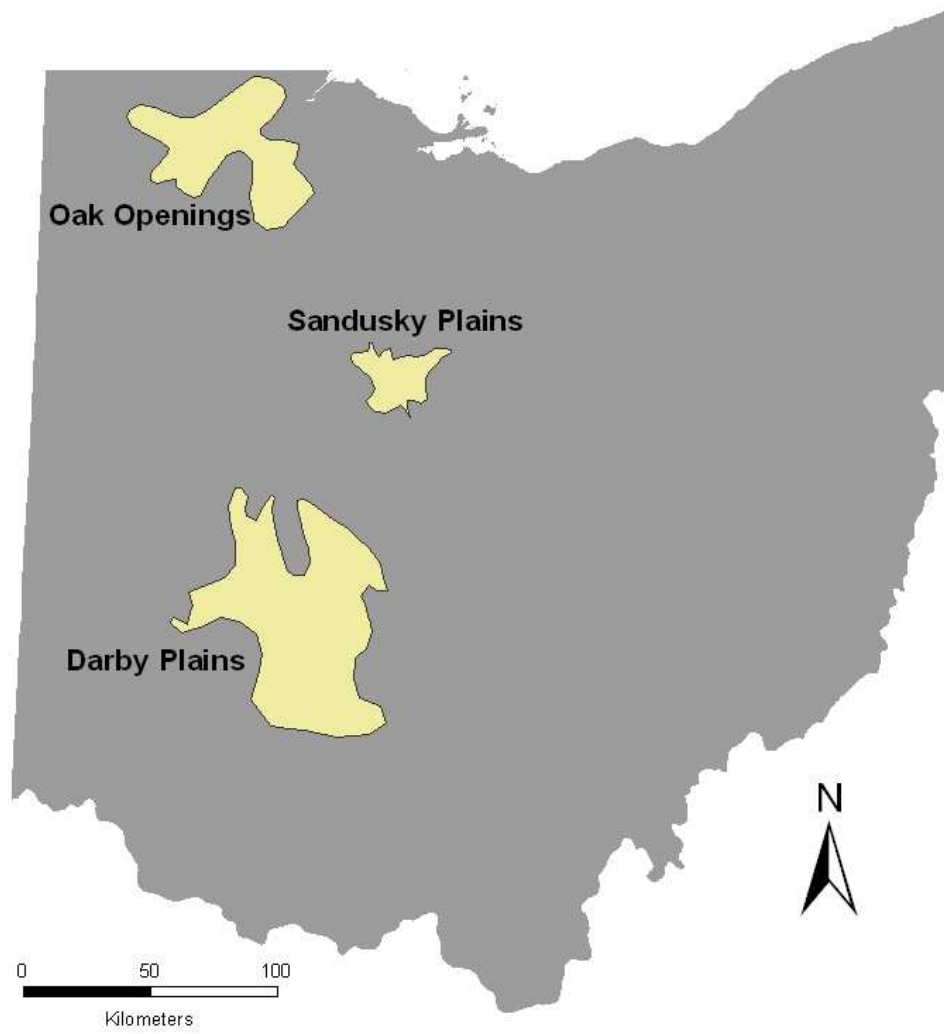


Figure 1.1. Major historical prairie pocket regions before European settlement in Ohio.

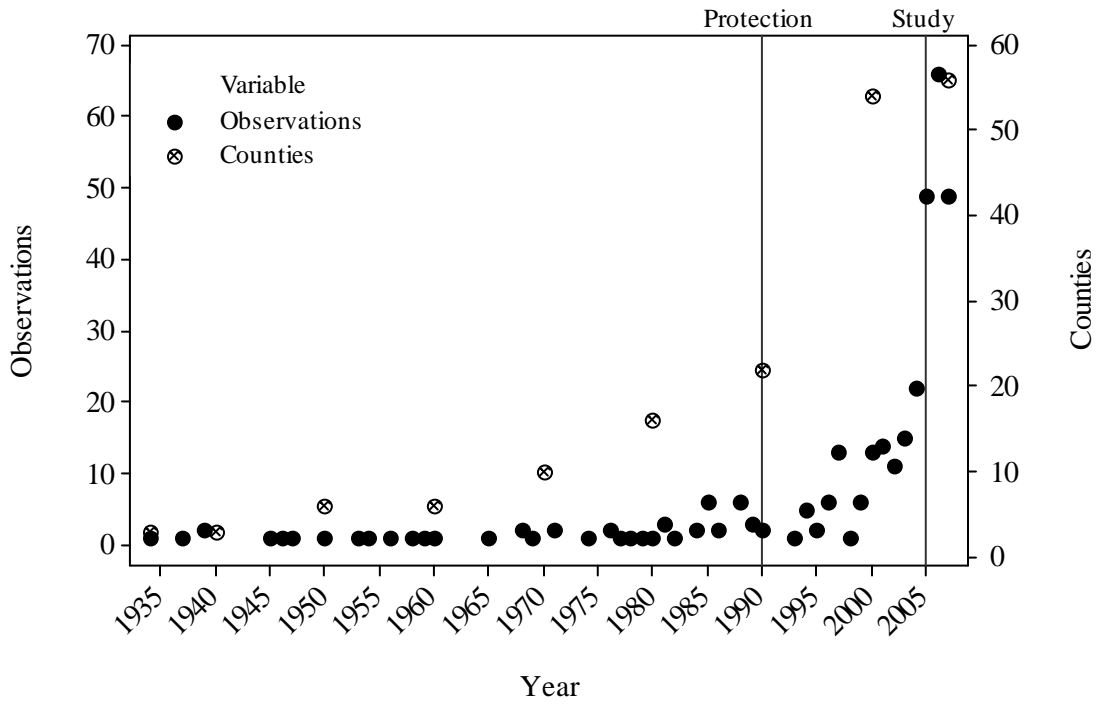


Figure 1.2. Ohio badger observations by year from 1934-2007. Vertical line with “Protection” indicates year when badgers were given protection in Ohio. Vertical line with “Study” indicates year when observations were collected (2005-2007) during Ohio study.

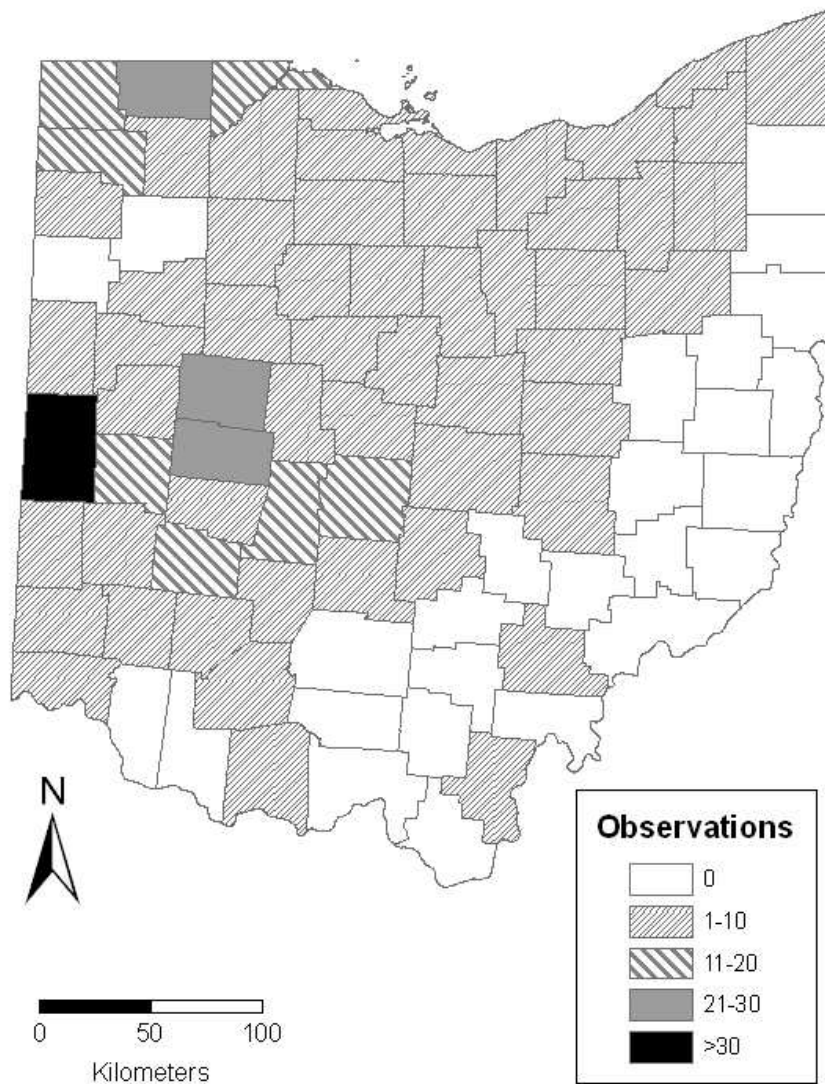


Figure 1.3. Distribution of badger observations in Ohio from 1934-2007, at the county level.

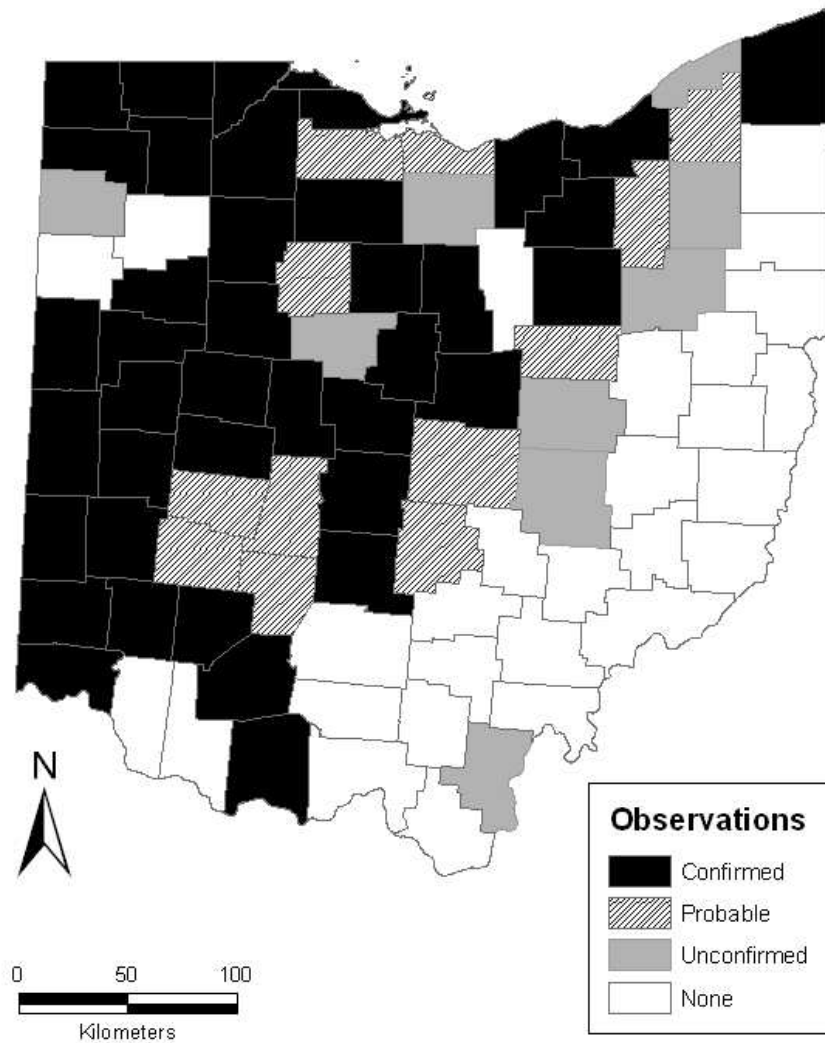


Figure 1.4. Distribution of Ohio badger observations from 1934-2007 by reliability of report. Category ‘Confirmed’ consists of reports that were substantiated by project researchers. The probable category contains observations that were reported by natural resources or wildlife professionals. Unconfirmed reports are those observations that were reported by the public, but could not be validated by project researchers

CHAPTER 2

SPATIAL ECOLOGY AND HABITAT USE OF BADGERS (*TAXIDEA TAXUS*) IN AGRICULTURAL LANDSCAPES

INTRODUCTION

Mammalian carnivore populations are greatly affected by human land use practices and natural resource exploitation. Multi-scale degradation and isolation of native vegetation is typical of the Midwest region of the United States, where agricultural practices dominate much of the landscape. Mammalian carnivores have been shown to be sensitive to landscape fragmentation, particularly with respect to agriculturally induced fragmentation. In an agricultural region of Indiana, long-tailed weasels (*Mustela frenata*) used more edge and corridor type habitats for movement and foraging compared to other habitats (Gehring and Swihart 2004). Swift foxes (*Vulpes velox*) monitored in a fragmented landscape in northwestern Texas were observed to almost exclusively use shortgrass prairie habitats and almost avoided use of dry-land agricultural fields (Kamler et al. 2003). Due to their sensitivity to landscape fragmentation, mammalian carnivores may serve as functional indicators of environmental integrity and a tool to study ecological disturbance and conservation planning (Crooks 2002). However, the public

often views mammalian carnivores as threats to livestock and competition for game species (Kellert et al. 1996, Hoodicoff 2003). These attitudes, combined with relatively large ranges, low numbers, and direct persecution from humans have altered many carnivore distributions and diminished many native carnivore populations to near extinction (Crooks 2002, Hoodicoff 2003). In recent times, this persecution has become a major management and conservation issue for the public and wildlife practitioners alike.

Research and conservation efforts have focused on many of the large mammalian carnivores (Weber and Rabinowitz 1996, Kellert et al. 1996, Pyare et al. 2004), but have been overlooked or neglected many mesocarnivore populations (Hoodicoff 2003). The paucity of baseline ecological knowledge in this carnivore guild may come as a result of their historic reputation as pests (Minta and Marsh 1988) and possibly the cryptic, nocturnal, and low density characteristics that make these species difficult to monitor (Warner and Ver Steeg 1995). In the agricultural matrix found throughout much of the Midwestern United States, some mesocarnivores remain relatively understudied despite their ecological and cultural niches (e.g. fur harvest) and conservation concerns.

The narrow scope of mesocarnivore research and knowledge in various landscapes and biomes is especially true for the American badger (*Taxidea taxus*). This fossorial and cryptic mustelid (Family Mustelidae) has been the recipient of direct persecution throughout much of its native range (Minta and Marsh 1988, Messick 1999, Newhouse and Kinley 2000, Apps et al. 2002, Hoodicoff 2003). Direct persecution has been primarily based upon consumptive harvest for pelts and predominantly nuisance control for reducing burrow diggings resulting from their foraging and denning habits. In

addition, habitat loss and prey eradication have been attributed to population declines across the continent (Warner and Ver Steeg 1995, Newhouse and Kinley 2000, Hoodicoff 2003).

The badger is a species native to the prairie regions of the midwestern United States and appears to have persisted in this landscape despite drastic alterations and reductions of its habitat (Warner and Ver Steeg 1995). Badgers are not commonly recognized as a species vulnerable to range-wide population extinction and are categorically listed as a species of least risk on the International Union for Conservation of Nature (IUCN) Red List (IUCN 2008). However, the population status of the badger varies widely across its geographic range, and the species is presumed to exist at low densities toward the eastern edge of its distribution and is protected as a *Species of Concern* in Ohio. Badgers have been considered an important indicator of the quantity and quality of prairie habitat (Warner and Ver Steeg 1995). Therefore estimates of badger home range size and habitat selection may provide key insights into the availability of suitable prairie habitat across a landscape.

Home ranges are commonly used to determine the area and resources needed by animals for feeding, mating, and rearing offspring (Burt 1943). In addition, habitat use and movements by animals also provide fundamental information for determining the quality, quantity, and juxtaposition of available habitat and resources in the landscape. Differences in the size of home ranges depend, in part, by the metabolic requirements of the animals concerned (Gittleman and Harvey 1982). Individuals likely forage in habitats where the return of fitness is maximized, and measuring the exploitation of these habitat patches may help to determine the density of resources available to the focal species

(Morris 1987). In fragmented landscapes, individuals may respond to habitat patches and structures at different spatial scales because suitable habitat patches, prey density, and mates may be found in clumped distributions and are often highly disjunct. As a result, conservationists have stressed the importance of determining the spatial scale(s) (Johnson 1980, Levin 1992, Manly et al. 2002) at which animals forage and exploit habitat patches across the landscape.

The effects of habitat fragmentation can be described as a hierarchy of spatial scales which individuals, metapopulations, and entire populations respond to different landscape patch sizes, edges, and structural composition (Bowers and Dooley 1999). Understanding how individuals respond to landscape fragmentation may assist in providing a mechanistic basis for determining population responses to larger-scale patch and landscape composition (Wiens et al. 1985). Individual use of the landscape at different spatial scales was defined explicitly by Johnson (1980) into 1 of 3 categorical orders. Within the landscape individuals may selectively establish home ranges based upon particular resources, deemed 2nd order selection. Further, individuals may select specific resources within their respective home ranges, deemed 3rd order selection. Such a multi-scale approach is critical in assessing wildlife-habitat relationships (Aebischer et al. 1993, Katnik and Wielgus 2005), particularly with respect to a highly mobile and cryptic carnivore like the badger. Therefore a multi-scale analysis is vital in evaluating badger habitat and patch structure selection across a highly fragmented landscape.

I report on home range size and multi-scale landscape use for badgers in Illinois and Ohio, where landscapes consist of a fragmented agricultural landscape matrix. Data from Illinois were obtained from a 5-year study conducted by Warner and Ver Steeg

(1995), in addition to field data I collected in Ohio during 2005-2007. I used radiotelemetry locations and geographic information system (GIS) analysis to describe badger home range habitat and patch structure selection at 2 spatial scales. In addition, I conducted a GIS analysis of badger observations to determine habitat associations in Ohio on 3 spatial scales. My objectives for Ohio and Illinois were to determine: 1) mean 100% minimum convex polygon and 95% and 50% fixed kernel badger home range sizes, 2) 2nd order badger habitat and patch structure selection, 3) 3rd order habitat selection within badger home ranges, and 4) habitat variables associated with badger occurrence state-wide in Ohio utilizing a multi-scale modeling approach with an independent set of badger observations.

METHODS

Study Areas

Ohio

Badgers in Ohio were presumed to be uncommon and exist in low densities, therefore I used the entire state, encompassing 116, 096 km², as the study area to opportunistically collect data (Figure 2.1). State-wide land cover was approximately 52% agriculture, 37% woodland/shrub, 9% developed, <1% open water, 1% wetland, and <1% barren (Ohio Department of Development 2000). The geology and associated landscape largely changed from glaciated alluvial soils to unglaciated soils of sandstone and shale in the southeastern region as defined by the Wisconsinan glacial line (Figure 2.1). The glaciated region was characterized by a highly fragmented matrix of row crop agriculture with minimal topography. The unglaciated region was mainly interspersed with forest and agriculture, but was predominantly forested in the southeastern region of

the state. Elevations gradually decreased from north to south and range from 472 m to 139 m.

Illinois

In Illinois, trapping occurred in Mason County, but the area was expanded to Tazewell County for analyses because badger home ranges extended into this county (Figure 2.2), totaling 3,163 km². The combined area was approximately 66% agriculture, 9% woodland/shrub, 13% grassland, 3% developed, 3% open water, 5% wetland, and <1% barren (Illinois Department of Natural Resources 1996). The terrain of the area consisted of rolling hills with primarily sandy soils and a dominant mixture of sand prairie and scrub oak plant communities. Row crop agriculture, often supported by irrigation, dominated the landscape with intermixed hedgerows, fence lines, and small hay or fallow fields. Elevation ranged from 163 m to 140 m above sea level.

Capture and Radiotelemetry

Ohio

I used a combination of both padded #3 coil spring footholds and steel cable restraints with a relaxing lock to capture badgers. Badgers were also opportunistically live-captured by fur trappers during the regulatory season and by registered nuisance trappers throughout the year. Traps were primarily set at burrow entrances and occasionally on grassland edges and hedgerows. Badgers were restrained using a noose pole at trap sites and transported to the university lab where they were immobilized with an intramuscular injection of 100 mg/kg tiletamine and zolazepam (Telazol[®]) in order to fit a radiotransmitter, take basic standard weight and length measurements, and potentially obtain a scat sample. I individually fitted each animal with a nylon harness

style ATS (Advanced Telemetry Systems, Isanti, MN) radiotransmitter. Additionally, I attached 2 uniquely numbered metal ear tags (#1005-3) to each badger (Hasco Tag Company, Dayton, KY). Each animal was released back to the site of capture ≤ 12 hours from the time of capture. Capture and handling protocol was approved by The Ohio State University Institutional Animal Care and Use Committee.

I located animals using both aerial and ground radiotelemetry from 2005 to 2007. For ground telemetry I used a 3 or 5-element Yagi antenna and an ATS receiver. A telemetry-equipped Partenavia (P-68) fixed wing aircraft and a Bell 206B3 helicopter were used when badgers could not be located from the ground. I located animals at burrow locations ≥ 2 times per week during both diurnal and nocturnal hours. Locations were considered independent if I knew badgers had moved from the burrow between successive locations (Minta 1993), which I commonly tested by placing a stick over the burrow. I also obtained locations ≥ 2 hours apart in order to allow animals time to potentially move to new habitats and reduce autocorrelated locations (Swihart and Slade 1985).

Illinois

Badger capture and handling were conducted by Warner and Ver Steeg (1995) from 1990 to 1995. Badgers were captured using padded #3 coil spring foothold traps set in badger den entrances. At trap sites badgers were restrained with a noose pole and immobilized with a mixture of xylazine, ketamine hydrochloride, and atropine sulfate. Animals were then transported to a local veterinary office where an ATS (Advanced Telemetry Systems, Isanti, MN) two-stage radio transmitter with coiled antennas was implanted in the peritoneal cavity of each animal. Each badger received a uniquely

identifiable plastic ear tag.

Telemetry locations were obtained by Warner and Ver Steeg (1995) from both a vehicle mounted system using a 4-element antenna on a telescoping mast and a telemetry equipped fixed-wing aircraft. Locations of implanted badgers were attempted daily and primarily tracked to burrows during diurnal hours due to large movements and signal fluctuations that hindered nocturnal locations.

Landscape Data

I used the raster-based Ohio GAP land cover data (The Ohio State University, Center for Mapping 2005) and the Illinois GAP land cover data (Illinois Natural History Survey 2003) for spatial analysis. Both sets of land cover data used a 30 m pixel resolution. I reclassified the Ohio GAP data from an original set of 40 land cover classes to 7 classes (Appendix C), which included open water, agriculture, grassland, developed, mixed woodland, barren/savanna, and wetland association. The Illinois GAP data were reclassified from 29 original classes to the same set of 7 classes (Appendix D). I then obtained linear water (i.e. stream and river) and roadway Topologically Integrated Geographic Encoding and Referencing (TIGER) system files (United States Bureau of the Census 2000). Finally, I obtained STATSGO data (United Department of Agriculture 1994) to quantify soil texture and slope data.

I then used the raster calculator in the Spatial Analyst extension in ArcGIS 9.1 (ESRI 2005) to merge linear water and roadway data to increase the accuracy of the land cover data in both state land cover data sets. Next, I extracted the glaciated region of Ohio from the remainder of the state using the extract by mask tool in the Spatial Analyst extension in ArcGIS 9.1. For the Illinois coverage, I first merged Mason and Tazewell

County polygon files, which was used as the mask for the extraction of the study area. I then used the raster calculator to merge linear water and roadway data into the existing land coverage data.

Home Range Estimation

Home ranges (100% MCP) with ≥ 30 independent locations (Seaman et al. 1999) were plotted in ArcGIS 9.1 (ESRI 2005) using Home Range Tools for ArcGIS, Version 1.1 (Rodgers et al. 2007). Badger locations from both states were screened for independence by removing a location(s) if a badger did not move from the burrow location recorded in the previous radiolocation. I estimated badger home ranges using a 100% minimum convex polygon estimator (MCP) (Mohr 1947) and a 95% and 50% fixed kernel estimator (FK) using least squares validation as the smoothing parameter (Kernohan et al. 1998). The 100% MCP estimator was chosen for all habitat use analyses because individual home ranges were commonly a highly linear polygon and to maximize the use of all radiolocation points. I used the FK estimator to account for largely clumped locations and the MCP estimator to make comparisons to other badger home range studies. Core 50% fixed kernel home range estimates were calculated to delineate areas which may provide badgers with dependable resources, such as den sites or consistent prey. However, 95% fixed kernel estimates were used to statistically compare badger home ranges annually and seasonally because they approximate home range size more accurately and precisely (Worton 1989).

I estimated mean badger home ranges over seasons and annual periods. I defined 3 biological seasons that were based upon the life cycle of female badgers (Warner and Ver Steeg 1995). I defined the rearing (spring) season from March 1 to June 30 and

represents a period when movements by breeding females are commonly restricted by parturition and rearing young (Messick and Hornock 1981). The breeding (summer) season was defined as July 1 to October 30 and the non-breeding (winter) season from November 1 to February 28, during which badgers largely restrict their activity and home range sizes shrink considerably (Lindzey 1978, Messick 1999).

I compared badger home ranges annually and seasonally between study areas and between sexes in each respective study area, using $\alpha = 0.05$ to define significance. I used parametric statistics when data met parametric assumptions. When necessary I used a natural logarithmic transformation to attempt to meet assumptions of data normality; however, if transformation was not successful I used non-parametric statistics. All statistical analyses were conducted using R for Windows version 2.4.1 (R Development Core Team. 2006).

2nd Order Habitat and Patch Structure Selection

Monte Carlo simulations were used in order to assess whether badgers were selecting spatially explicit home ranges within the study area in proportion to the available habitat and patch structure. I used Hawth's Tools (Beyer 2004) to plot 1000 randomly distributed points in each respective study area in Ohio and Illinois. I chose 1000 random points because this number has been suggested to adequately sample habitat variability while reducing simulation time (Katnik and Wielgus 2005). Each random point was then circularly buffered with the mean 100% MCP home range size for all badgers in Ohio (9.52 km²) and Illinois (29.55 km²), respectively. Individual buffers were then clipped from the respective study area land cover data using Hawth's Tools.

To evaluate 2nd order habitat selection I compared habitat proportions of badger

home ranges and simulated Monte Carlo home ranges. Extracted home ranges were imported into program FRAGSTATS (McGarigal and Marks 1995) and habitat proportions were calculated with an 8 cell neighborhood and standard window for each home range using the total habitat class area (CA) class level metric. Habitat proportions for badger home ranges were attained from the prior 3rd order selection analysis. I excluded the developed and open water classes from the analyses in both states because badgers were not presumed to use these habitat types. Further I excluded the barren/savanna class from the analyses because it comprised <1% (OH) and <5% (IL) of the land cover in all pooled home ranges and was not used by badgers in either state. Program PREFER (version 16 July 1997; Northern Prairie Science Center 1994) was then used by comparing habitat proportions within badger home ranges to those in Monte Carlo home ranges. Program PREFER uses Johnson's method of habitat selection (Johnson 1980) which determines whether habitats are selectively used by comparing ranks of used versus available habitat proportions using the Waller-Duncan test.

I chose 9 habitat patch structure metrics to determine if badgers established spatially explicit home ranges in the landscape based on habitat patch structure. I chose these metrics based on those I deemed biologically important to badgers based on information in the literature and from my location habitat selection analysis. At the patch level I calculated the patch perimeter (PERIM) metric defined as the perimeter of a patch in meters. At the class level I calculated the following metrics: habitat class proportion (PROP) measured as the percent of a habitat class in a given area; patch density (PD) defined as the number of patches per 100 ha; patch area-weighted mean (AREAAM) defined as the total area (ha) of patches multiplied by the proportional abundance of the

patch; shape area-weighted mean (SHPAM) gives a relative measure of patch shape multiplied by the proportional abundance of the patch, which increases without limit from 1 as a patch deviates from a square block; interspersion and juxtaposition index (IJI) defined as the percentage of a habitat patch being adjacent to 1 other habitat patch type (0 percent) or all other habitat patch types (100 percent); patch cohesion (COH) defined as the proportion (0-100) of habitat patch connectedness where a value of 100 would be complete focal habitat patch connectedness; related circumscribing circle (CIRCLE) gives a relative measure (0-1) of patch elongation, where 1 equals a highly elongated linear patch; and Euclidean nearest neighbor distance area-weighted mean (ENNAM) defined as the distance in meters to nearest neighboring patch of the same habitat type. I calculated the 9 metrics for badger home ranges and simulated Monte Carlo home ranges in program FRAGSTATS (McGarigal and Marks 1995) using an 8 cell neighborhood and standard window. In each state I excluded the open water, developed, and barren/savanna habitat classes. I then pooled habitat metric data for all badger home ranges and for Monte Carlo home ranges in each respective state.

For statistical evaluation I first conducted a Spearman Rank correlation to identify multicollinearity between variables and removed a variable from a collinear set ($R^2 \geq 0.6$) that I determined was less biologically important to badgers (e.g. wetland association patch density was removed over grassland patch density). Binary logistic regression was then used to determine univariate significance ($\alpha = 0.10$) for the remaining set of variables. If a variable was found significant the sign of the coefficient and the Hosmer-Lemeshow statistic were evaluated to identify the relationship of the variable and check the fit of the model. Standardized residual versus fitted value plots of significant

variables were further evaluated for model fit and outliers. All statistical analyses were conducted using R for Windows version 2.4.1 (R Development Core Team. 2006).

3rd Order Habitat Selection

A raster version of each 100% MCP home range was extracted using the extract by mask tool and a spatial join between radiolocation points and home range land cover data to obtain estimates of habitat use. Extracted home ranges were then imported into program FRAGSTATS (McGarigal and Marks 1995) and habitat proportions were calculated with an 8 cell neighborhood and standard window for each home range using the total habitat class area (CA) class level metric. Habitat class proportions were then pooled for home ranges and location points for each state. Similar to 2nd order selection, I excluded the developed, open water, and barren/savanna classes from the analyses in both states. Program PREFER (version 16 July 1997; Northern Prairie Science Center 1994) was then used to assess habitat preference using location habitat proportions as used habitat and home range habitat proportions as available habitat in the home range.

Ohio Landscape Scale Analysis

An independent set of collected badger observations were used to supplement badger radiolocation data in Ohio. Observation data, despite limitations, has been successfully used to provide a valuable source of information for rare species (Hoving et al. 2005, Palma et al. 1999).

Observation Collection

From May 2005 to January 2008 I collected statewide badger observations through multiple methods. I solicited observations from wildlife professionals and the public through an extensive educational campaign which included presentations,

observation posters with tear-off report cards, fur harvester mail inquiry, and web-based discussion forums. I also made efforts to glean records of badgers from the existing literature, historical records from museum specimens, Ohio Division of Wildlife records, and the Ohio Natural Heritage database. All collected badger observations were classified into 1 of 3 classifications based on the strength of the evidence: confirmed (e.g. definitive evidence like a road-kill or photograph), probable (observations from wildlife-related professionals), or unconfirmed (public report, not positively confirmed).

Predictor Variable Selection

A multi-scale approach was used to determine if badgers were using habitats and patch structures at 3 spatial scales. This approach was used because although I could infer what habitats badgers were using, I lacked indication of the spatial scale(s) at which badgers used the landscape (Johnson 1980). Due to the multi-scale nature and multitude of potential predictor variables, I used an information theoretic modeling approach using multi-model inference (Burnham and Anderson 2002) to determine and rank variable subset models.

I first selected a subset of 134 confirmed and probable badger observations from 1990 to 2007 that were separated by at least 1 week. These were chosen provided my assumptions that they were independent observations and land use was not different from time of observation and that in the land cover data used in analysis. These points were then geo-referenced and plotted on the study area (i.e. glaciated region). Individual points were circularly buffered for a local (0.03 km^2), home range (13.00 km^2), and landscape (44.00 km^2) scale using the buffer tool in ArcGIS 9.1 (ESRI 2005). I used the mean female and male home ranges sizes established by the a priori home range

estimates of Warner and Ver Steeg (1995) to represent the home range and landscape scales, respectively. I acknowledge these home range estimates are larger than those reported for Ohio but were used to make comparisons to badgers in Illinois.

An equal set of 134 points was then randomly plotted using Hawth's Tools (Beyer 2004) on the study area, but were not allowed to fall inside or within 3742 meters (radius of landscape scale buffer) of observation landscape buffers. This allowed the analysis to take a detection or non-detection approach, whereas random point landscape (largest) buffers were not allowed to overlap with the badger observation landscape scale buffers. I then used Hawth's Tools to individually clip badger observation and random point buffers from the 3 spatial scales.

The 9 habitat metrics from the 2nd order analysis were calculated for both observation and random buffers at all scales using program FRAGSTATS (McGarigal and Marks 1995). A 4 cell neighborhood and standard window were used at the local scale and an 8 cell neighborhood and standard window were used at the home range and landscape scale. I additionally measured soil texture (SOIL), percent slope (SLOPE), depth to bedrock (DBR), mean distance to linear water (STRMDIST), and mean distance to road (RDDIST). I measured RDDIST because observations could have been inherently closer to roads than by chance because many observations resulted from road-killed badgers. I used STATSGO soil data and a spatial join in ArcGIS 9.1 to attain associated soil texture and percent slope at each observation and random point; these variables were then coded in a binary manner by predetermined cut values. The variables STRMDIST and RDDIST were measured at the landscape scale by conducting a spatial join between linear water and roadway attribute tables and observation and random points

attribute tables, respectively. Linear water and roadway distance variables were not measured at the home range or local scale because they were nested within the landscape scale.

For statistical analysis a Spearman Rank correlation analysis was performed to account for multicollinearity between variables. If a pair of variables was found to be highly correlated ($R^2 \geq 0.6$) I removed one of the variables I thought was less biologically important to badgers. I then univariately conducted binary logistic regression to determine if badger observation buffer data were different than random buffer data at each spatial scale. Badger observation buffers were statistically compared to random buffers for each variable at all 3 spatial scales. I retained variables that were found to be significant ($\alpha = 0.10$) and were supported by the Hosmer-Lemeshow goodness of fit statistic. All statistical analyses were conducted using R for Windows version 2.4.1 (R Development Core Team 2006).

Modeling Approach

Due to a large number of significant variables and consequently large number of potential candidate models best subsets regression was used to initially select a manageable number of candidate models. Best subsets regression has been suggested to select linear variable subsets similar to AIC methods (Cherkassky and Ma 2003) and therefore I deemed suitable for initial candidate model selection. However, at the landscape scale all variables were able to be evaluated in comparison to all other combinations as a result of fewer significant variables. Multiple logistic regression was then used to evaluate models at each spatial scale.

I evaluated the fit of models using Kappa to test for correct classification of model

and further used K-fold cross validation to assess the error in model fit, using 5 folds. I then used Akaike Information Criterion corrected for small sample size (AICc) to determine model ranks (Burnham and Anderson 2002).

RESULTS

Home Range Estimation

In Ohio, 8 badgers were radioharnessed during the 2-year study (Appendix E), and sufficient radiolocation data for annual home range estimates were obtained from 5 of those animals (Appendix F). Over the 5-year study conducted in Illinois, 42 badgers were captured and radioimplanted (Appendix G), and sufficient radiolocation data for annual home range estimates were obtained from 14 of those animals (Appendix H). Badgers in Illinois exhibited larger annual 95% FK home ranges (Table 2.1) than those in Ohio ($H = 7.21$, $df = 19$, $P = 0.007$). However, annual 50% FK core home ranges (Table 2.1) did not differ between states ($H = 2.01$, $df = 16$, $P = 0.157$). Female badgers did not differ between states in either mean 95% FK ($F = 1.59$, $df = 1,9$, $P = 0.239$) or 50% FK ($F = 0.15$, $df = 1,9$, $P = 0.706$) home ranges. Male badgers in Illinois exhibited larger mean 95% FK ($F = 8.56$, $df = 1,6$, $P = 0.026$) and 50% FK ($F = 17.47$, $df = 1,6$, $P = 0.025$) home ranges than males in Ohio. Limited Ohio home range data (Table 2.2) did not allow for seasonal statistical comparisons between states.

Ohio

Mean home range size for males did not differ from females for both annual 95% FK ($t = 1.08$, $df = 2$, $P = 0.393$) and 50% FK core home ranges ($t = 0.78$, $df = 2$, $P = 0.517$). Comparisons of seasonal home ranges (Appendix J) were not able to be evaluated due to limited data over seasons.

Illinois

Annual male 95% FK home ranges were larger than those of females ($H = 6.08$, $df = 1$, $P = 0.014$) and an individual male range commonly overlapped 2-3 female ranges. Annual core 50% FK home ranges were also larger for males than for females ($H = 4.50$, $df = 1$, $P = 0.034$). Badger 95% FK home ranges (Table 2.2) differed by season ($H = 14.54$, $df = 2$, $P = 0.001$) and exhibited their largest mean home range size in the rearing season. Core 50% FK home ranges (Table 2.2) also differed seasonally ($H = 9.03$, $df = 2$, $P = 0.011$). Male badgers had larger 95% FK home ranges than females during the rearing ($H = 6.00$, $df = 1$, $P = 0.014$) and breeding ($H = 6.50$, $df = 1$, $P = 0.011$) season; however did not differ in the non-breeding season ($H = 0.21$, $df = 1$, $P = 0.644$) (Appendix K). Core 50% FK home ranges were larger for males than females during the rearing season ($H = 4.86$, $df = 1$, $P = 0.027$), but did not differ in the breeding ($H = 0.23$, $df = 1$, $P = 0.634$) or non-breeding ($H = 1.44$, $df = 1$, $P = 0.229$) season (Appendix K).

2nd Order Habitat and Patch Structure Selection

Ohio

Badgers selectively established home ranges based on wetland associated habitat ($F = 17.33$, $df = 3,2$, $P < 0.05$). Pair-wise habitat comparisons found 1 significant difference, where wetland association $>$ mixed woodland ($W = 3.91$, $P < 0.05$). Overall habitat ranking showed top selection for wetland associated habitat followed by agriculture, mixed woodland, and grassland in decreasing order of selection rank. None of the patch structure metrics were found significant.

Illinois

Badgers selectively established home ranges based on grassland habitat ($F = 97.05$, $df = 3,13$, $P < 0.05$). There were 4 significant pair-wise differences found, where grassland > agriculture, mixed woodland > agriculture, grassland > mixed woodland, grassland > wetland association, and mixed woodland > wetland association ($W = 1.97$, $P < 0.05$). Overall, habitat ranking showed top selection for grassland habitat followed by mixed woodland, wetland association, and agriculture in decreasing order of selection rank. Several patch structure metrics significantly differed between badger home ranges and simulated Monte Carlo home ranges. Habitat class patch area-weighted shape (SHP.AM) indicated ($G = 5.369$, $df = 1$, $P = 0.021$) badgers avoided largely blocked patches, especially agriculture (Figure 2.3). Habitat patch interspersion and juxtaposition index (IJI) indicated ($G = 3.522$, $df = 1$, $P = 0.061$) badgers selected home ranges with habitat patches that were minimally adjacent to all other habitat patch types (Figure 2.4). Habitat patch cohesion (COH) indicated ($G = 3.894$, $df = 1$, $P = 0.048$) that badger home ranges contained less cohesive patches of habitat than was available, with possibly the exception of agriculture (Figure 2.5). Although not significant, habitat area-weighted area (AREA.AM) did approach significance ($G = 1.77$, $df = 1$, $P = 0.180$).

3rd Order Habitat Selection

Ohio

Badgers selected agricultural habitat over all other habitat types ($F = 3.16$, $df = 3,2$, $P < 0.05$). The difference between agriculture and grassland was the only significant ($W = 3.25$, $P < 0.05$) difference in all pair-wise habitat comparisons. Overall habitat rankings showed top selection for agricultural habitat followed by wetland association,

mixed woodland, and grassland habitats in decreasing order of selection rank. These results were supported by the proportion of badger radiolocations in each habitat type (Figure 2-6).

Illinois

Agricultural habitat was selected by badgers over all other habitat types ($F = 89.64$, $df = 3,13$, $P < 0.05$) and 4 significant pair-wise differences were found, where agriculture > wetland association = mixed woodland > grassland ($W = 1.97$, $P < 0.05$). Like Ohio, habitat rankings showed top selection for agricultural habitat followed by wetland association, mixed woodland, and grassland habitats in decreasing order of selection rank. Habitat selection was supported by the proportion of badger radiolocations in each habitat type (Figure 2.6).

Ohio Statewide Analysis

Local Scale

Variables associated with badger observations at the local scale were not significantly different from those associated with random points.

Home Range Scale

At the home range scale 7 predictor variables were selected that statistically discriminated between badger observations and random points. A total of 29 potential candidate models were evaluated and ranked according to their $\Delta AICc$ weights; only models with $\Delta AICc \leq 2$ are presented (Table 2.3). The global model with 8 predictor variables, including the constant, was chosen as the top model in the model selection analysis.

Landscape Scale

At the landscape scale 4 predictor variables were selected that discriminated between badger observations and random points. A total of 16 potential candidate models were evaluated and ranked according to their ΔAICc weights, only models with $\Delta\text{AICc} \leq 2$ are presented (Table 2.4). Based on ΔAICc weights the top 2 models (Table 2-4) were chosen as competing “best” models because they were $\leq 2\Delta$ weights apart (Burnham and Anderson 2002), and contained nearly all weight over all candidate models.

DISCUSSION

Estimates of badger habitat use and home range size have predominately come from research conducted in the western United States (Lindzey 1978, Todd 1980, Messick and Hornocker 1981, Minta 1993, Goodrich and Buskirk 1998) where suitable habitat (e.g. shrub-steppe) is abundant. However, in highly fragmented agricultural landscapes badgers exhibited larger home ranges than those previously reported in the west. Similarly, in east central Minnesota a female badger home range was estimated nearly 10 times larger than those reported previously in western states (Lampe and Sovada 1981). In addition, Hoodicoff (2003) found that badgers on the western extent of their range in British Columbia had home ranges nearly 17 times larger than the largest ranges reported in the existing literature. Home range size in mammalian carnivores has been shown to be directly related to body mass and density of food resources (Gittleman and Harvey 1982, Lindstedt et al. 1986). Regional variation in badger home range size may possibly be a response to habitat and, in particular, to prey availability (Lampe and Sovada 1981). Badgers found in these fragmented agricultural landscapes likely exhibit

comparatively larger home ranges because suitable habitat patches are commonly extensively disjunct and therefore badgers are required to move greater distances for foraging and mating opportunities.

The mean annual 95% FK home range size for badgers in Illinois was larger than in Ohio for males, females, and both sexes combined and those reported in western states (Table 2.1). These home range differences may have been a result of differences in the landscape composition and structure between the states. Badgers in Ohio were captured in high intensive agricultural areas which were interspersed with many relatively small woodland patches, wooded riparian corridors, and grassland buffer strips. These habitats were frequently used by badgers in Ohio for foraging and movement through the landscape. Burrow radiolocations were commonly recorded in no-till agricultural fields and minimally in chisel-plowed fields, which could have restricted badger home ranges, particularly during the growing season. Badgers have been reported to avoid cultivated areas (Messick and Hornocker 1981, Messick et al. 1981) and home range sizes in Idaho were smaller in an extensively farmed study area compared to another with minimal farming (Messick et al. 1981). Comparatively, the Illinois study area landscape contained relatively small and highly disjunct woodland and grassland patches, and many riparian areas. Therefore it is possible that badgers in Illinois exhibited larger home ranges than in Ohio due to the availability and structure of habitat in the landscape.

Badger home range estimates in Illinois could have been greater due to reduced prey availability and greater intraspecific intruder pressure compared to badgers in Ohio. Past research has shown that the size and overlap of badger home ranges increases with decreased prey availability (Hoodicoff 2003) and increased intruder pressure (Minta

1993, Goodrich and Buskirk 1998). Prey availability was an unlikely factor in home range differences as landscapes were similar, although prey abundance could have fluctuated between years. However, intruder pressure could have been a factor in badger home ranges between states. Populations in both states are presumably low density, but the population density in Ohio is possibly lower because badgers are considered uncommon and found on the eastern edge of their geographic distribution. Higher species abundance occurs near the center of the distribution range, and population density declines toward most peripheral range boundaries (Brown 1984). Therefore, intruder pressure may have been higher in Illinois as a result of greater population density compared to Ohio. Plots of Illinois home ranges showed males commonly overlapped 2-3 females, which may have been a large factor in maintaining larger home ranges.

Badgers exhibit a polygynous mating structure where a male home range will overlap several females and home ranges and movements are usually greatest during the breeding season (Messick 1999). However, home range estimates for male and female badgers did not differ in Ohio. This is likely an artifact of limited radiolocation data, particularly with adult males during the breeding season. Adult male badgers typically exhibit their largest home range sizes during the breeding season (Warner and Ver Steeg 1995) which can inflate home range estimates.

Male badgers in Illinois had larger 95% FK home ranges than females annually and during the breeding and rearing seasons. Additionally, male 50% FK core home ranges were larger than females annually and during the rearing season. However, male core home ranges were not significantly different in size than females during the breeding period. This may suggest males used habitat patches that maximized foraging and mating

opportunities with females, predominantly during the breeding season when male movements would be expected to be larger than females due to mate searching. Additionally, reproductive status may have accounted for potentially larger home ranges by non-reproductive females because they were not restricted by young, principally during the rearing season (Lampe and Sovada 1981).

In both states grassland ranked last out of all habitats used for selection analyses, which could have been a function of the landscape habitat composition in the study area and the nature of the radiolocation data. Agriculture dominated the study areas which may have masked the detection of use in other habitats; while small linear habitats (e.g. hedgerows) and woodland edges commonly used for den sites may have been misclassified as agriculture in the land cover data prior to use. Also, the majority of badger locations were collected at den sites which were frequently located in or contiguous to agricultural habitat and despite intensive nocturnal location efforts in Ohio, true proportional use in grasslands was not detected. Although badgers used den sites predominantly in agricultural habitats, particularly field edges, I suspect they used grasslands largely for foraging based upon the numerous diggings that were observed in grassland patch edges. Badgers also frequently used fallow or uncultivated fields in both states, which possibly resemble native prairie in these landscapes. These areas potentially provide badgers with greater foraging opportunities and burrow cover compared to cultivated areas.

Badgers established home ranges in each study area based on different habitats. In Ohio badgers used wetland associated habitat more than any other habitat measured, while grassland habitat was ranked last. Conversely, badgers in Illinois used grassland

habitat over all other habitats measured, and agricultural habitat was ranked last. These differences may result from what suitable habitat was available to badgers in each respective study area. Suitable habitat for radioharnessed badgers in Ohio was mainly located along riparian stream corridors and woodland edges and grassland habitat was sparse and commonly occurred as linear buffer strips along agricultural ditches. Also, Ohio badger use of wetland habitat may have been detected because wetlands occasionally contained fallow type habitats resulting from unsuitable soil for adjacent agriculture practices. Whereas in Illinois, there existed a greater availability of upland linear corridors (e.g. hedgerows) and grassland patches which provided badgers with greater potential use of these associated habitats.

Similar to the 2nd and 3rd order selection analyses, badger observations were associated with several habitats and patch structures at 2 different spatial scales state-wide in Ohio. Although these data were derived from observations rather than radiotelemetry data, they showed comparable selection for agricultural and grassland habitats, with some proclivity for wetland associated habitat. There were no predictors of badger occurrence from observations at the local scale. This may be an artifact of the small buffer size (0.03 km²) that did not allow detection habitat patches and other shape metrics that badgers may use at this scale, but badgers may simply not use the landscape at this fine of a scale.

Specifically, badger observations at both the home range and landscape scales were associated with interspersed blocks of agriculture and increasing density of linear grassland patches. Mean distance to road was significant suggesting that badger observations were closer to roads than by random chance. This association may largely

result from the numerous badger observations that were road-killed animals, but I believe the scale of analysis allowed the detection of possible habitats and structures adjacent or contiguous to the respective roadways that badgers may have used prior to mortality. However, badgers in British Columbia, Canada have been reported to use roadways for foraging and travel corridors (Newhouse and Kinley 2000) and also may represent used habitat in Ohio. Additionally mean distance to stream was significant, suggesting badgers were observed closer to linear water than by chance alone. Radiolocation data support the significance of this relationship because badger burrows and radioharnessed badgers were often located along riparian corridors. Furthermore, this significance is supported by wetland associated habitat ranking second in the 3rd order analysis in both states. Packham and Hoodicoff (2004) found that badgers in British Columbia, Canada, commonly used burrows or were sighted within 15 to 50 m of a wetland or lake.

My home range scale habitat modeling results should be taken with caution because the global model was chosen as the top candidate model (Burnham and Anderson 2002). However, I believe the global model was the “best” model in the analysis because a priori of analysis I selected habitat and patch structure variables that were similar to badger habitat use in west central Illinois (Warner and Ver Steeg 1995) and Idaho (Messick and Hornocker 1981). Also, I selected variables based on personal field observations of habitat types and patch structures where badger observations were reported in Ohio. In addition, I used a multi-stage statistical analysis to determine non-collinear variables that were significantly associated with badger occurrence compared to the landscape. Therefore, I believe the global model represents habitat variables that are associated with badger occurrence.

Fragmentation and loss of suitable habitat, particularly grasslands, may largely influence the conservation of the badger in the Midwestern region. As landscape fragmentation increases habitat patches become more insular and potentially lost altogether. Crooks (2002) found that badgers were sensitive to landscape fragmentation and had a lower probability of occurrence and relative abundance per unit area in smaller and more isolated habitat patches. In addition, road density and road type have been shown to largely affect the movements and be a large cause of mortality in American badgers (Newhouse and Kinley 2000) and in European badgers (*Meles meles*) (Clarke et al. 1998). Increased road density is closely related to increases in housing development, land use intensity, and recreation (Radeloff et al. 2005). Badgers in both states of this study heavily relied on undisturbed (e.g. fallow fields) and corridor habitats for their vital requirements and therefore fragmentation or loss of these critical habitats could pose a large threat to these badger populations.

Furthermore, urban sprawl may potentially result in the loss of suitable habitat patches and corridor habitats (e.g. grassland buffers) in many areas. Alike badgers in this study, a suite of mammalian predators in California extensively used riparian corridors for movement and to secure prey (Hilty and Merenlender 2004). The effects of corridor use depend on the size of the corridor relative to the scale at which a species perceives the landscape (Haddad et al. 2003) and therefore maintaining these corridors is essential for the sustainability of these populations. State-wide landscape analysis suggested that badgers use habitat and patch structures, particularly linear grasslands, in their environment at multiple spatial scales. As these fragmented agricultural landscapes currently possess potentially limited suitable habitat for badgers, any loss of travel

corridors and other suitable habitat would likely compromise badger populations.

While a highly fragmented landscape may not provide ideal habitat conditions, badgers appear to utilize what suitable habitat is available to them in their environment. Badgers use this fragmented landscape at multiple spatial scales and select a matrix of habitats and patch structures that both potentially maximize prey availability and movement through the landscape matrix. Mainly, these patches are relics of suitable habitat that have remained after the vast agricultural transformation across these landscapes. Several authors have suggested that the clearance of woodland for agriculture have assisted badgers in expanding their distribution in the Midwest (Lyon 1932, Moseley 1934, Leedy 1947, Nugent and Choate 1970, Gremillion-Smith 1985, Berkley and Johnson 1998). Although badgers may have expanded their range across this highly fragmented landscape, the management of suitable habitat and travel corridors are key factors in sustaining and managing these already low density populations.

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		n	100 MCP (SD) (km ²)	95 FK (SD) (km ²)	50 FK (SD) (km ²)
Ohio	Female	2	4.91 (1.22)	7.05 (2.22)	1.37 (0.27)
	Male	3	3.24 (2.88)	3.57 (4.86)	0.80 (1.21)
	Both	5	3.91 (2.32)	4.96 (4.09)	1.02 (0.92)
Illinois	Female	9	17.71 (9.80)	16.35 (8.42)	1.84 (1.31)
	Male	5	35.59 (18.14)	49.35 (25.79)	7.24 (5.25)
	Both	14	33.00 (24.39)	28.01 (26.36)	4.30 (5.37)

Table 2.1. Annual 100% minimum convex polygon (100 MCP), 95% fixed kernel (95 FK), and 50% fixed kernel (50 FK) home range estimates and standard deviations (SD) for badgers in Ohio (2005-2007) and west central Illinois (1990-1995).

		n	95 FK (SD) (km ²)	50 FK (SD) (km ²)
Rearing				
Ohio				
	Female	1	6.18	1.07
	Male	0	-	-
	Both	1	-	-
Illinois				
	Female	5	12.21 (6.15)	1.87 (0.93)
	Male	4	49.76 (27.97)	7.39 (4.12)
	Both	9	28.90 (26.53)	4.32 (3.91)
Breeding				
Ohio				
	Female	2	4.61 (5.68)	0.81 (1.07)
	Male	1	9.19	2.20
	Both	3	6.13 (4.81)	1.27 (1.10)
Illinois				
	Female	11	17.60 (12.64)	4.59 (6.32)
	Male	5	84.01 (62.08)	9.05 (14.89)
	Both	16	43.38 (46.31)	6.54 (10.73)
Non-breeding				
Ohio				
	Female	0	-	-
	Male	2	0.77 (0.05)	0.10 (0.01)
	Both	2	-	-
Illinois				
	Female	9	5.36 (3.55)	1.47 (1.71)
	Male	3	12.51 (15.69)	0.55 (0.14)
	Both	12	8.11 (8.03)	1.25 (1.51)

Table 2.2. Seasonal home range estimates for male and female badgers in Ohio (2005-2007) and west central Illinois (1990-1995). Estimates are 95% fixed kernel (95 FK) home range and 50% (50 FK) home range and standard deviations (SD).

Models	log(L)	K	AIC _c	ΔAIC _c	ω _i	CVE	HL
1(-), 2(+), 3(+), 4(+), 5(+), 6(-), 7(-)	-110.72	8	238	0.00	0.57	0.15	0.64
1(-), 3(+), 4(+), 5(+), 6(-), 7(-)	-112.88	7	240	2.19	0.19	0.15	0.36
1(-), 2(+), 3(+), 4(+), 5(+), 6(-)	-113.49	7	241	3.40	0.10	0.15	0.00

56 Table 2.3. Top 3 models for significant predictor variables, at the home range scale (13 km²), established from the multiple logistic regression analysis of badger observations and random points. Models are ranked by AIC_c model support and weight. Log likelihood (log(L)), number of parameters (K), Akaike's Information Criterion adjusted for small sample size (AIC_c), difference in AIC_c (ΔAIC_c), Akaike weights (ω_i), K-fold cross validation error (CVE), and Hosmer-Lemeshow statistic (HL) are reported. Variable codes are: 1) Agriculture area-weighted mean, 2) Agriculture interspersion and juxtaposition index, 3) Grassland interspersion and juxtaposition index, 4) Grassland patch density, 5) grassland shape area-weighted mean, 6) Mean distance to road, and 7) Mean distance to linear water. Signs indicate direction of effect: (+) increased likelihood of badger occurrence with higher increased values of that variable, (0) no effect and (-) decreased likelihood of badger occurrence with higher increased values of that variable.

Models	log(L)	K	AIC _c	ΔAIC	ω _i	CVE	HL
2(+), 3(+), 4(+)	-130.58	4	269	0.00	0.56	0.16	0.09
1(+), 2(+), 3(+), 4(+)	-129.78	5	270	0.48	0.44	0.17	0.46
1(+), 3(+), 4(+)	-143.25	4	295	25.34	0.00	0.18	0.39

Table 2.4. Top 3 models for significant predictor variables, at the landscape scale (44 km²), established from the multiple logistic regression analysis of badger observations and random points. Models are ranked by AICc model support and weight. Log likelihood (log(L)), number of parameters (K), Akaike's Information Criterion adjusted for small sample size (AICc), difference in AICc (ΔAICc), Akaike weights (ω_i), K-fold cross validation error (CVE), and Kappa classification accuracy (κ). Variable codes are: 1) Agriculture interspersion and juxtaposition index, 2) Grassland patch density, 3) Grassland shape area-weighted mean, 4) Grassland interspersion and juxtaposition index. Signs indicate direction of effect: (+) increased likelihood of badger occurrence with higher increased values of that variable, (0) no effect, and (-) decreased likelihood of badger occurrence with higher increased values of that variable.

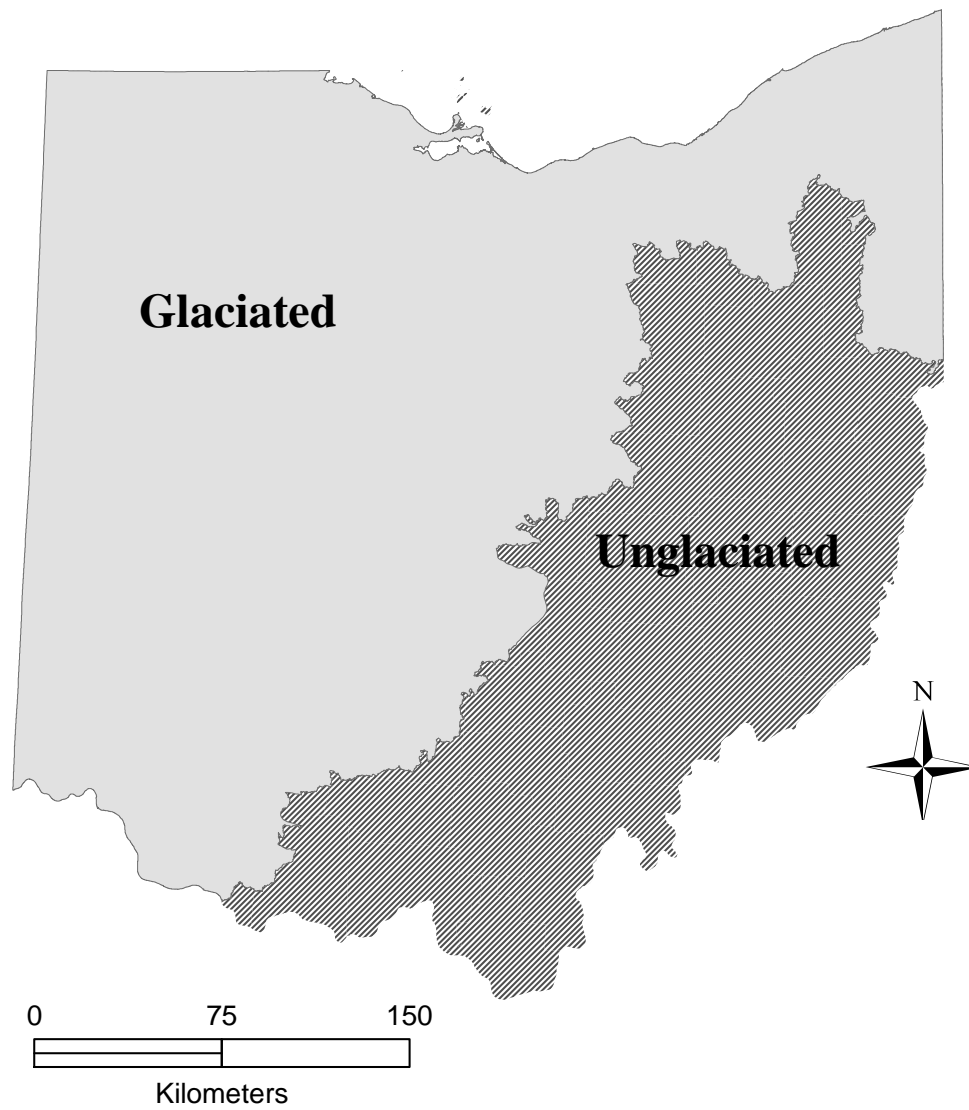


Figure 2.1. The glaciated region of Ohio used as the study area to assess the home range dynamics and habitat selections and associations of 5 badgers captured and radiolocated in Ohio from 2005 to 2007.

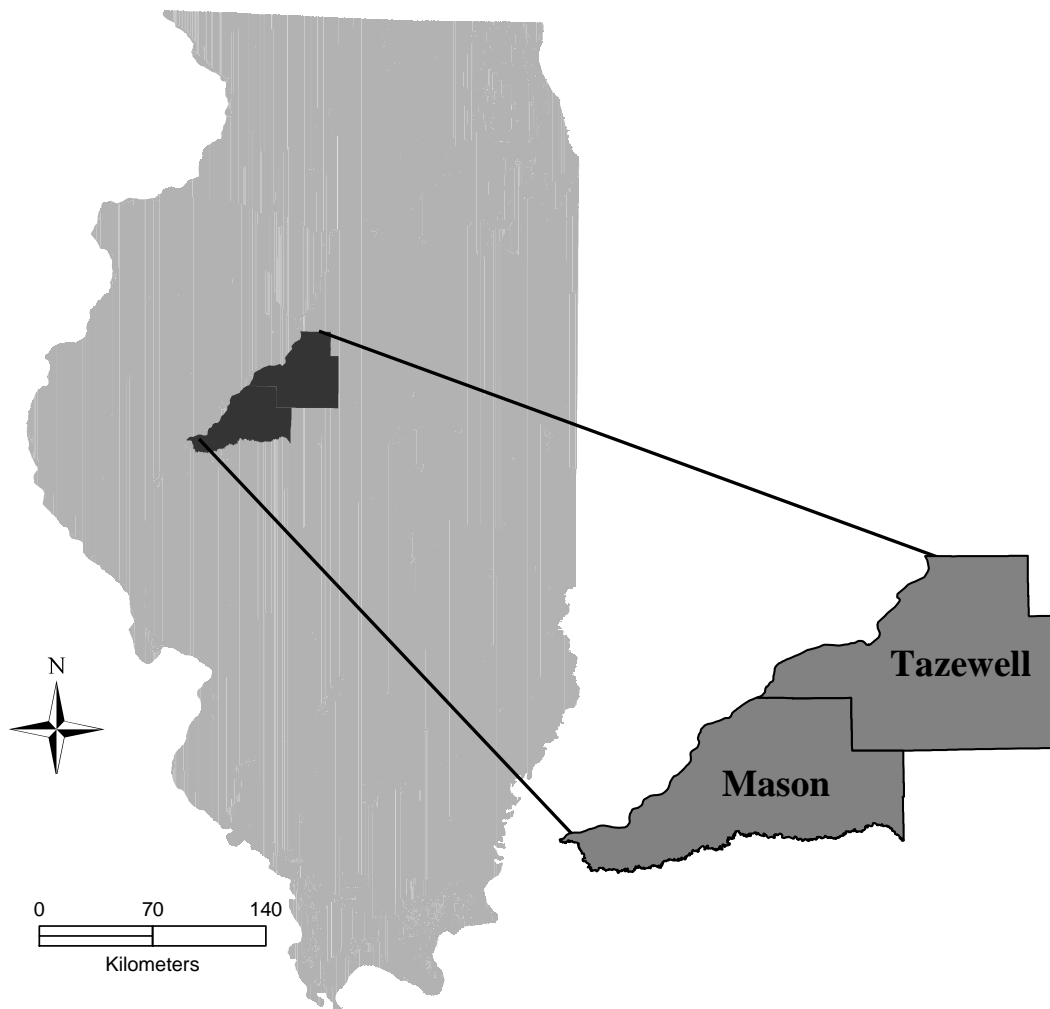


Figure 2.2. The study area encompassing Tazewell and Mason Counties in west central Illinois. Study area was used to assess home range dynamics and habitat selection of 15 badgers captured and radiolocated in Illinois from 1990 to 1995.

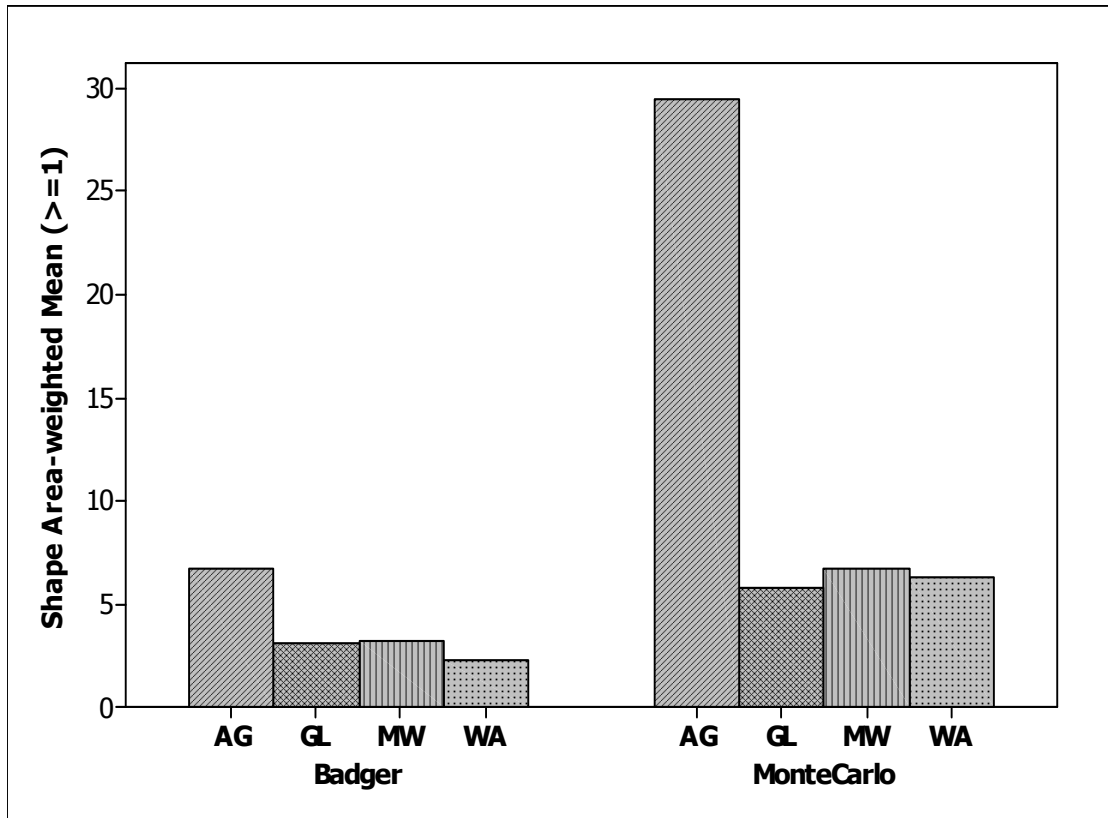


Figure 2.3. Differences in the habitat patch Shape Area-weighted Mean (SHP.AM) of 14 badger home ranges and 1000 randomly distributed Monte Carlo home ranges in west central Illinois. The SHP.AM metric increases to infinity as the shape of the habitat becomes more irregular.

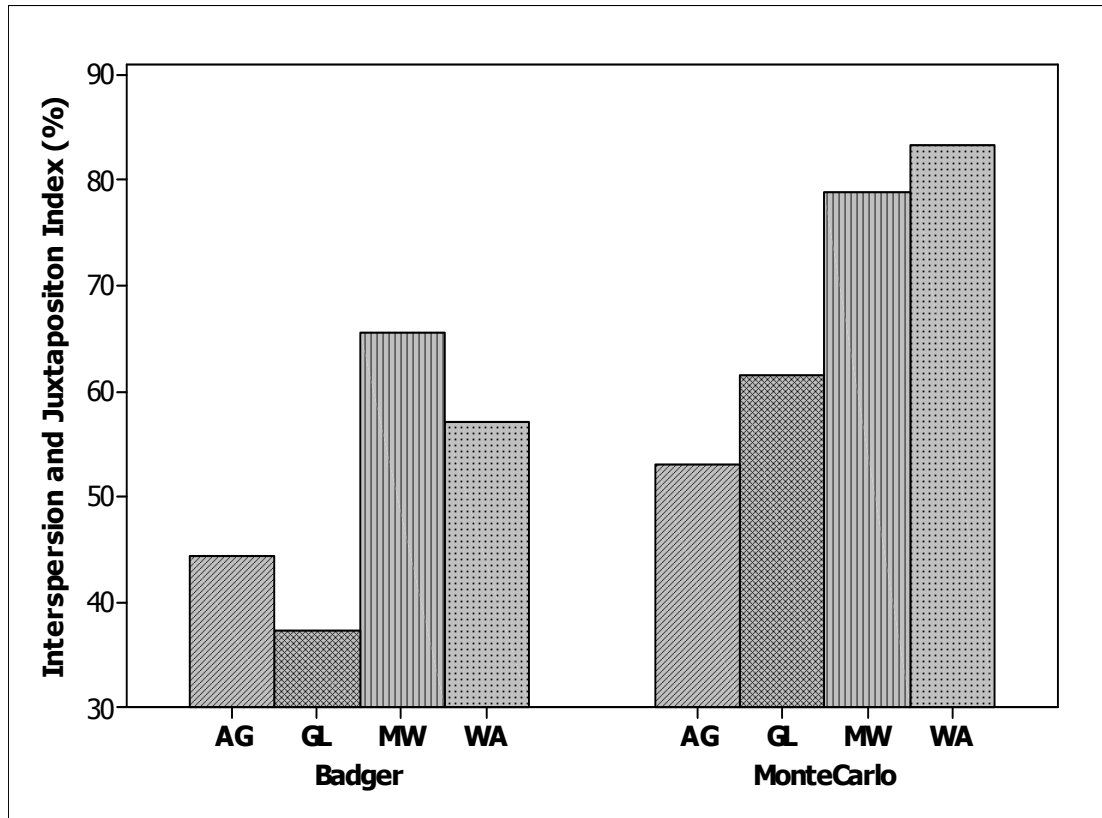


Figure 2.4. Habitat patch Interspersion and Juxtaposition Index (IJI) of 14 badger home ranges and 1000 randomly distributed Monte Carlo home ranges in west central Illinois. The IJI metric increases to 100 percent as a respective habitat patch type is adjacent to all other habitat patch types.

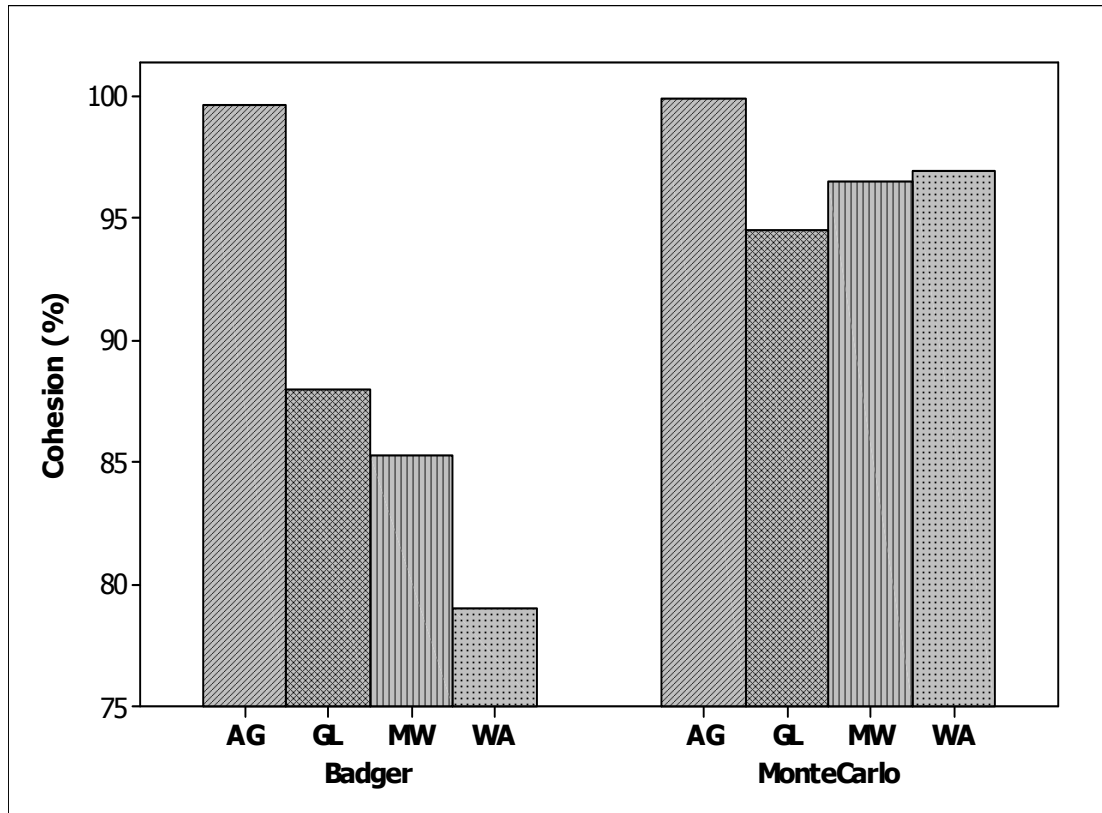


Figure 2.5. Differences in the habitat patch Cohesion (COH) of 14 badger home ranges and 1000 randomly distributed Monte Carlo home ranges in west central Illinois. The COH metric increases to 100 % as the habitat patches become more cohesive.

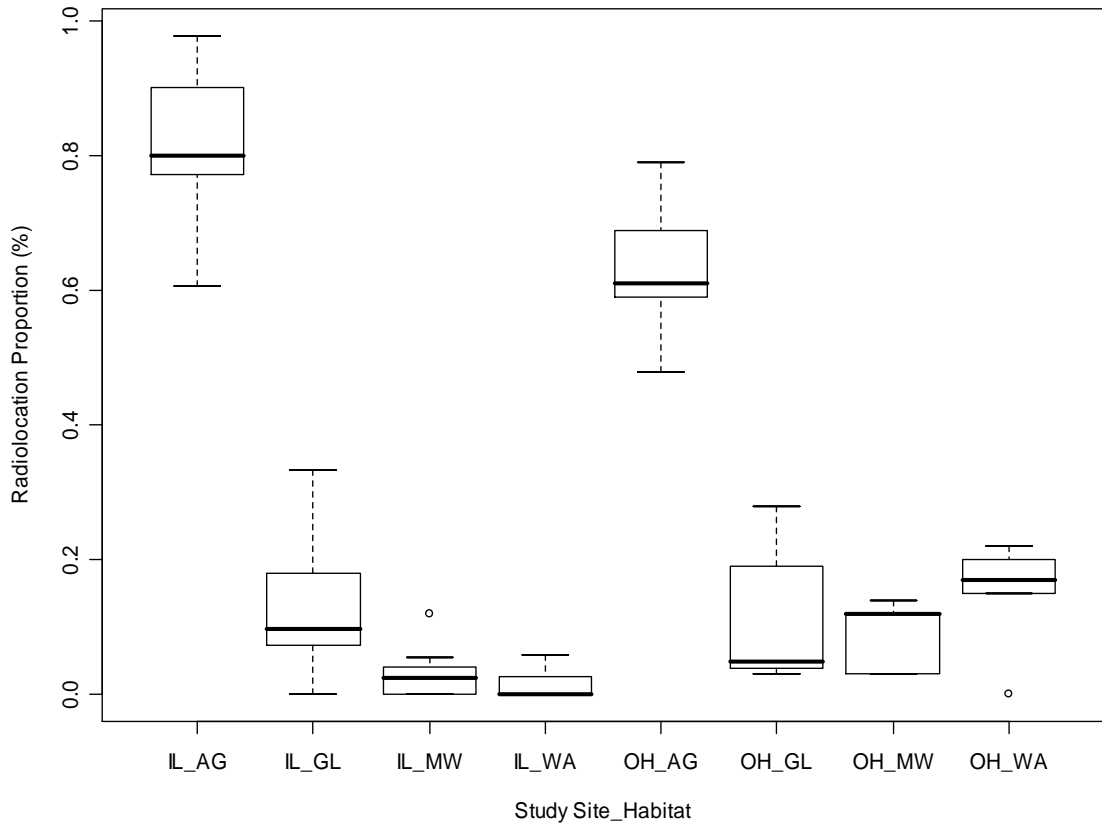


Figure 2.6. Proportions of radiolocations with standard error bars in 4 used habitat types for 5 badgers in Ohio (OH) from 2005-2007 and 14 badgers in Illinois (IL) from 1990-1995. Habitats are agriculture (AG), grassland (GL), mixed woodland (MW), and wetland association (WA).

CHAPTER 3

BADGER (*TAXIDEA TAXUS*) HABITAT-RELATIVE ABUNDANCE IN OHIO

INTRODUCTION

Mammalian carnivores exhibit several characteristics (eg. territorial behavior, large home range sizes, and low population densities) that may make these species particularly vulnerable to habitat fragmentation. These species are commonly considered sensitive indicators of environmental change (Zielinski et al. 2005) and therefore may serve as umbrella species in which to assess habitat suitability for species not found in this guild. Mammalian carnivore sensitivity to landscape fragmentation can result in varied abundance and a non-uniform distribution across the landscape, particularly related to prey availability and patch isolation (Crooks 2002). Within the mammalian carnivore guild, mesocarnivores (e.g. medium-sized carnivores) vary in abundance based on their habitat and dietary requirements. Habitat and dietary requirements, along with territoriality, may greatly restrict the abundance of some mesocarnivore species, but not others. Habitat and dietary generalist species such as the raccoon (*Procyon lotor*) are more able to exploit a variety of habitat types and prey items compared to more specialist species such as the American marten (*Martes americana*). Therefore, determining the

abundance of mesocarnivores across a given area may indicate wildlife responses to habitat fragmentation and provide an understanding of the amount of suitable habitat and prey in the area.

Mesocarnivore abundance over broad spatial scales has been investigated to better understand the relationship between species, natural habitats, and human disturbances, but is rarely estimated because of their low densities, use of large areas, and shy nature (Kays et al. 2008). Mid-sized and small mammalian predators may be drivers of ecosystem processes (e.g. regulating rodent populations) despite their relative rarity across landscapes (Gompper et al. 2006). However, research efforts have been overlooked or neglected in several mesocarnivore populations (Ray 2000, Hoodicoff 2003), and may additionally come as a result of their historic reputation as pests (Minta and Marsh 1988). Many mesocarnivores found in the largely fragmented agricultural matrix of the Midwestern United States remain relatively unstudied despite their role as top predators in these landscapes. The American badger (*Taxidea taxus*) is one such species that has remained relatively unstudied despite being a top predator and native to the prairie habitat regions of the Midwest.

Badgers greatly vary in abundance across their North American range (Messick and Hornocker 1981, Goodrich and Buskirk 1998, Warner and Ver Steeg 1995). Badger density was reported as high as 5 badgers/km² in a steppe/shrub landscape in Idaho (Messick and Hornocker 1981), but was estimated as 0.14 badgers/km² in a highly fragmented agricultural landscape in west central Illinois (Warner and Ver Steeg 1995). In states east of the Mississippi River no estimates of badger abundance are available, with the exception of Illinois (Warner and Ver Steeg 1995). Moreover, estimates of

badger abundance and habitat requirements are lacking on the eastern edge of their geographic distribution in Ohio. Species abundance is commonly higher near the center of the distribution range, and population density declines toward most peripheral range boundaries (Brown 1984). Therefore, badger density in Ohio is potentially lower than estimates in other states toward the focal center of the badger range, which commonly possess more favorable habitats (e.g. shrub-steppe) than that in Ohio. In addition, badgers in Ohio are uncommon and listed statewide as a *Species of Concern*; however, badger reports have proportionally increased in the past decade compared to past years (Chapter 1). This recent increase in reports has led to an emphasis by the Ohio Division of Wildlife (ODOW) to determine the habitat requirements and abundance of badgers in Ohio. However, coupled with their uncommon status in Ohio, badgers are nocturnal and cryptic, and therefore confound estimation of badger abundance.

Determining the abundance of a species occurring across a landscape, particularly an uncommon and cryptic species such as the badger, presents a difficult task. To assess badger abundance on a landscape scale, a relative measure must be utilized, as sample plot counts or absolute counts would likely be futile for these cryptic carnivores. Several authors have used known habitat requirements and home range estimates for respective species to determine spatially explicit probabilities of that species occurring within a large scale area (Clark et al. 1993, Dettmers and Bart 1999, Woolf et al. 2002, Twedt et al. 2006, Preuss and Gehring 2007). Establishing spatially explicit probabilities for a species across a landscape then allows for a relative measure of species abundance in the study area. Further, this method has performed effectively using carnivore observation and habitat use-availability data (e.g. Nielsen and Woolf 2002).

With known badger habitat requirements and home range estimates (Chapter 2) this method provides a practical approach to predicting the habitat-relative abundance of badgers in Ohio. Thus, I used badger observation and habitat use data, remotely sensed land cover data, multivariate statistics, and a geographic information system (GIS) to model the habitat-relative abundance and habitat suitability of badgers in Ohio.

METHODS

Study Area

The study encompassed all 88 counties in Ohio, from 38° 24'N to 41° 59'N and 80° 32' W to 84° 49' W. State-wide land cover was approximately 60% agriculture, 35% woodland/shrub, 3% urban, <1% open water, <1% wetland, and <1% barren (Ohio Department of Development 2000). The glaciated central, western, and northwestern regions of the state were characterized by a highly fragmented matrix of agriculture with minimal topography. The remainder of the state was largely interspersed with forest and agriculture, but was predominantly forested in the southeastern region. The geology and associated landscape largely changed from glaciated alluvial soils to unglaciated soils of sandstone and shale as defined by the Wisconsinan glacial line. Elevations gradually decreased from north to south and range from 472 m to 139 m.

Badger Observations

From May 2005 to January 2008 I collected badger observations in the state-wide study area with several methods. I solicited observations from wildlife professionals and the public through an educational campaign which included presentations, observation posters with tear-off report cards, fur harvester mail inquiry, and web-based discussion forums. Records of badgers were also derived from the existing literature, historical

records from museum specimens, Ohio Division of Wildlife (ODOW) records, and the Ohio Natural Heritage database. All badger observations were classified into 1 of 3 classifications based on the strength of evidence: confirmed (e.g. definitive evidence like a road-kill or photograph), probable (observations from wildlife-related practitioners), or unconfirmed (public report not positively confirmed).

Landscape Data

ArcGIS 9.1 (ESRI 2005) was used to perform all geographic information system operations. I used the raster-based Ohio GAP land cover data (Center for Mapping, The Ohio State University 2005) with a 30 m pixel resolution for spatial analysis. I reclassified the Ohio GAP data from an original set of 40 land cover classes to 7 classes (Appendix C), which included open water, agriculture, grassland, developed, mixed woodland, barren/savanna, and wetland association. Reclassification was conducted in order to reduce the number of potential parameters in the analysis. Finally, I used the raster calculator in the Spatial Analyst in ArcGIS 9.1 to merge linear water and roadway data to increase the accuracy of the land cover data in the study area.

Habitat Variable Selection

In order to select habitat variables that predicted badger occurrence I used a set of badger observations and a multi-stage modeling approach. I first selected a subset of 134 confirmed and probable badger observations from 1990 to 2007 that were separated by at least 1 week. These were chosen provided my assumptions that they were independent observations and land use was not different from time of observation and that in the land cover data used in analysis. These points were then geo-referenced and plotted on the study area. Observation points were then circularly buffered using the mean 100% MCP

home range ($\bar{x} = 13.00 \text{ km}^2$) size of female badgers in Illinois (Warner and Ver Steeg 1995) using the buffer tool in ArcGIS 9.1 (ESRI 2005). I acknowledge this home range estimate is larger than those reported for Ohio (Chapter 2), but was used due to limited home range estimates in Ohio.

An equal set of 134 points were then randomly plotted using Hawth's Tools (Beyer 2004) on the study area, but were not allowed to fall inside or within 2034 m (i.e. radius of observation buffer) of observation landscape buffers. This allowed the analysis to take a detection or non-detection approach, where random point buffers were presumed to be areas where badgers were not detected. I then used Hawth's Tools to individually clip badger observation and random point buffers from the reclassified land cover.

I selected 10 landscape habitat and patch structure metrics that were similar to reported badger habitat use from Illinois (Warner and Ver Steeg 1995) and Idaho (Messick and Hornocker 1981). These metrics were then calculated for badger observation and random point buffers using program FRAGSTATS (McGarigal and Marks 1995). At the patch level I calculated the patch perimeter (PERIM) metric defined as the perimeter of a patch in meters. At the class level I calculated the following metrics: patch density (PD) defined as the number of patches per 100 ha; patch area-weighted mean (AREAAM) defined as the total area (ha) of patches multiplied by the proportional abundance of the patch; shape area-weighted mean (SHPAM) gives a relative measure of patch shape multiplied by the proportional abundance of the patch, which increases without limit from 1 as a patch deviates from a square block; interspersion and juxtaposition index (IJI) defined as the percentage of a habitat patch

being adjacent to 1 other habitat patch type (0 percent) or all other habitat patch types (100 percent); patch cohesion (COH) defined as the proportion (0-100) of habitat patch connectedness where a value of 100 would be complete focal habitat patch connectedness; related circumscribing circle (CIRCLE) gives a relative measure (0-1) of patch elongation, where 1 equals a highly elongated linear patch; and Euclidean nearest neighbor distance area-weighted mean (ENNAM) defined as the distance in meters to nearest neighboring patch of the same habitat type. At the landscape level I calculated Simpson's Diversity Index (SIDI) which gives a relative measure (0-1) of patch richness in an area where SIDI of 1 equals maximal patch richness; and Simpson's Evenness Index (SIEI) which gives a relative measure (0-1) of patch distribution across an area where SIEI of 1 equals proportional distribution of patch types across an area.

In order to reduce the number of potential habitat variables I first conducted a Spearman Rank correlation analysis to account for multicollinearity between variables. If a pair of variables was found to be highly correlated ($R^2 \geq 0.6$) I removed 1 of the variables believed to be less biologically important to badgers. I then univariately conducted binary logistic regression to determine if badger observation buffer data were different than random buffer data. I retained variables that were significant ($\alpha = 0.10$) and were supported by the Hosmer-Lemeshow goodness of fit statistic. Because of multiple potential predictor variables an information theoretic modeling approach using multimodel inference corrected for small sample size (AICc) (Burnham and Anderson 2002) was used to determine the best model of variable combinations (Table 3.1). I additionally evaluated the fit of models using the Kappa statistic to test for correct classification of model and further used K-fold cross validation to assess the error in

model fit, using 5 folds. All statistical analysis was conducted using R for Windows version 2.4.1 (R Development Core Team 2006).

Abundance Estimation

I produced a continuous coverage of 3,861 non-overlapping hexagons of 13.0 km² (i.e., \bar{x} size of female MCP home ranges; Warner and Ver Steeg 1995) that covered the entire state-wide study area, but did not overlap the state boundaries. This hexagon coverage was then overlaid on the reclassified land cover and significant variables (Table 3.1) were calculated for each hexagon using the Patch Analyst Grid 3.0 extension to ArcView GIS 3.2. Further analysis required data normality and therefore I used the natural log transformation for agriculture area-weighted mean and grassland patch density. All other variables followed approximate normal distributions.

I then developed a model of habitat similarity in the state-wide study area based on the significant habitat variables from badger observations (Table 3.1). I calculated the mean habitat vector as the mean values of significant variables in hexagons which contained the 134 badger observations (Figure 3.1). The Penrose distance (PD) statistic was then used to measure habitat similarity between the mean vector from badger observation buffers and habitat characteristics within each hexagon of the study area. I calculated the Penrose distance as,

$$P_{ij} = \sum_{k=1}^p [(u_{ki} - u_{kj})^2 / pV_k]$$

where population i represented badger observation buffers, population j represented study area hexagons, p was the number of habitat variables evaluated, u was the variable value, k was each observation, and V was variance (Manly 2005). Hexagons with values closer

to 0 were most similar to areas of associated badger habitat based on collected observations, whereas increasing values indicated increased dissimilarity to associated habitat. I used a spreadsheet for all calculations and appended the final Penrose distance output to the hexagon grid in ArcMap GIS 9.1 to create a map of Penrose distance throughout the state-wide study area.

Model Classification

A set of core home range areas and capture locations ($n = 9$) were used to classify hexagons for likelihood of badger occurrence across the state. I plotted 50% MCP core home ranges or capture sites of badgers in Ohio (Chapter 2) on the Penrose hexagon coverage. I then selected each hexagon that contained a badger core home range or capture site and recorded the PD for those hexagons. The mean PD for badger core home ranges was then calculated and was used as the cut point for the likelihood of having at least 1 badger in a respective hexagon. I used the highest Penrose value of all badger core areas or capture sites as the middle cut point to determine an intermediate likelihood classification. Hexagons with Penrose values above the intermediate classification were those with unlikely badger occurrence.

RESULTS

Comparisons of badger observation buffers and the study area showed distinct differences in the mean area of agriculture patches, density and shape of grassland patches, and overall evenness and diversity of habitat types. Badger observation buffers contained one-fourth the mean patch size of agricultural habitat, twice the grassland patch density, had more interspersed block-like grassland patches compared to the study area. Also, badger buffer areas contained a more even diversity of habitat types than the study

area. Although significant, the number of different habitat types was not markedly different between badger buffers and the study area. Grassland area-weighted shape and agriculture interspersion and juxtaposition index were most correlated to PD (Table 3.1).

The mean PD for badger observation buffers was 214.60, SE = 48.00, range = 0.00-4953.40, and for the study area was 280.80, SE = 31.30, range = 0.00-79508.50. Mean Penrose distance for badger core home ranges used to classify the likelihood of badger occurrence was 7.35, SE = 2.93, range = 0.00-23.87. Across the study area, 83% of hexagons were less than or equal to the mean PD (214.60) of badger observations, suggesting the majority of the state possessed likely badger occurrence based on habitat metrics evaluated. However, a priori I assumed that badgers were uncommon in the state and habitat and patch structure metrics of radioharnessed badger core home ranges reduced the likelihood of badger occurrence across several regions of the state. Mean PD of badger core home ranges determined 51% hexagons were ≤ 7.4 (i.e. those with likely badger occurrence), 13% hexagons were > 7.4 but ≤ 23.9 (i.e. those with intermediate badger occurrence), and 36% hexagons were > 23.9 (i.e. those with unlikely badger occurrence). Least average PD (i.e. those most similar to badger core home ranges) mainly occurred in the northwest, southwest, and north central regions of the state (Figure 3.2). Penrose distance was greatest in the southeast region of the state-wide study area and in the major metropolitan areas. Predicted relative abundance was relatively uniform in the northwest and north central regions of the state, with a uniform pocket of likely occurrence in the south central region (Figure 3.3). The remainder of the state was interspersed with likely to unlikely badger occurrence.

DISCUSSION

Overall agriculture and grassland habitats were associated with badger occurrence across the study area. Grassland shape area-weighted mean was most important in determining PD across the study area and indicated badger observation buffers contained more block shaped grassland patches than did the study area. In addition, agriculture area-weighted mean, grassland patch density, and Simpson's evenness index were significantly different on their respective scales between badger observations buffers and the study area. These differences suggest that badger density is likely highest where interspersed small even area blocks of agriculture and grassland occur. Although their means were not largely different from study area, the agriculture and grassland interspersion and juxtaposition indexes were significant in analyses. These also help to support the importance of these interspersed habitats as they possessed larger values for badger observation buffers than the study area.

The model was intended to provide an estimate of badger habitat-relative abundance in Ohio. Badgers in Ohio are presumed to be uncommon and highly cryptic, therefore hindering absolute abundance estimation. To circumvent these limitations, use of the PD statistic to measure the spatially explicit similarity between badger habitat associations and the state-wide study area was considered an appropriate method to model badger relative abundance. Similarly, this method has been used to model the habitat-relative abundance of bobcats (*Lynx rufus*) in Illinois (Nielsen and Woolf 2002) and Michigan (Preuss and Gehring 2007). However, opposite of those authors, I used observational data to first obtain habitat variables that predicted badger occurrence and then classified the model with known badger core home range PD values. Although

habitat variables important to badgers at the home range scale were used to develop the habitat-relative abundance, this estimate should be considered cautiously. Badgers use a range of habitats and patch structures in the study area at multiple spatial scales (Chapter 2) and therefore badger density may vary depending on the availability of habitat across this highly fragmented study area. In addition, due to limited sample size in Ohio, abundance estimates were based on the mean female badger home range size reported in Illinois (Warner and Ver Steeg 1995). As a result, the scale (e.g. mean Illinois female home range) at which the model is represented may be different from that at which badgers in Ohio use the landscape, however home ranges were thought to be similar to those in Illinois due to similar study site characteristics in Ohio. Finally, habitat variables thought to be important to badgers were derived from observations and therefore may not truly represent actual habitat use by badgers in Ohio. Despite this inherent limitation in habitat use data, I used a recent (i.e. 1990 to 2007) set of observations that were screened for valid badger characteristics and known badger core home ranges in Ohio to establish and classify density in the study area. Thus, I believe this model is a suitable representation of badger habitat-relative abundance in Ohio.

The model is largely representative and closely follows the state-wide distribution of badgers established from collected observations (Chapter 1). The distribution (Figure 1.3) fundamentally supports the model as hexagons with higher probabilities of badger density (i.e. 0.75-1.00) are generally clustered in counties with higher counts of badger observations. These counties are mainly found in the northwest, southwest, and north central regions of the state, which are relatively uniform regions of high predicted badger abundance. In addition, the abundance model (Figure 3.3) shows a general pattern of

discerning higher badger density above the glacial line in Ohio; which is also shown on the state-wide distribution map. Above this line exists a highly fragmented matrix of agriculture with relatively minimal topography and alluvial glacial till soils, whereas below the glacial line topography consists of largely forested hills with stone or shale soils. Badger habitat and therefore abundance are likely limited in most areas found below the glacial line.

The spatially explicit model has applicability to future population survey efforts in Ohio. Although the model was developed to investigate the habitat-relative abundance of badgers, it only provides explicit areas of where badger occurrence is more likely than compared to others. However, areas (i.e. hexagons) where badger occurrence was likely possess habitats that badgers are associated with and known to use in the state. Therefore this model can provide a useful tool to identify areas where badger habitat is lacking and where conservation efforts should be focused.

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Variable	Badger Hexagons	Study Area	Correlation between study area and PD ^a
Agriculture area-weighted mean	162.9 ± 18.0	768.1 ± 12.5	-0.086 (S)
Agriculture interspersion and juxtaposition	73.0 ± 1.5	68.5 ± 0.3	-0.092 (S)
Grassland interspersion and juxtaposition	59.0 ± 1.3	51.5 ± 0.2	-0.010
Grassland patch density	5.8 ± 0.2	2.4 ± 0.0	-0.076 (S)
Grassland shape area-weighted mean	2.1 ± 0.0	4.7 ± 0.0	-0.110 (S)
Simpson's diversity index	0.5 ± 0.0	0.5 ± 0.0	0.020
Simpson's evenness index	1.2 ± 0.0	0.6 ± 0.0	0.043 (S)

Table 3.1. Mean values (\pm SE) of 7 habitat variables used to model badger habitat in Ohio and correlations between each variable and Penrose distance (PD). ^a Significant ($P \leq 0.05$) correlations are denoted as (S).

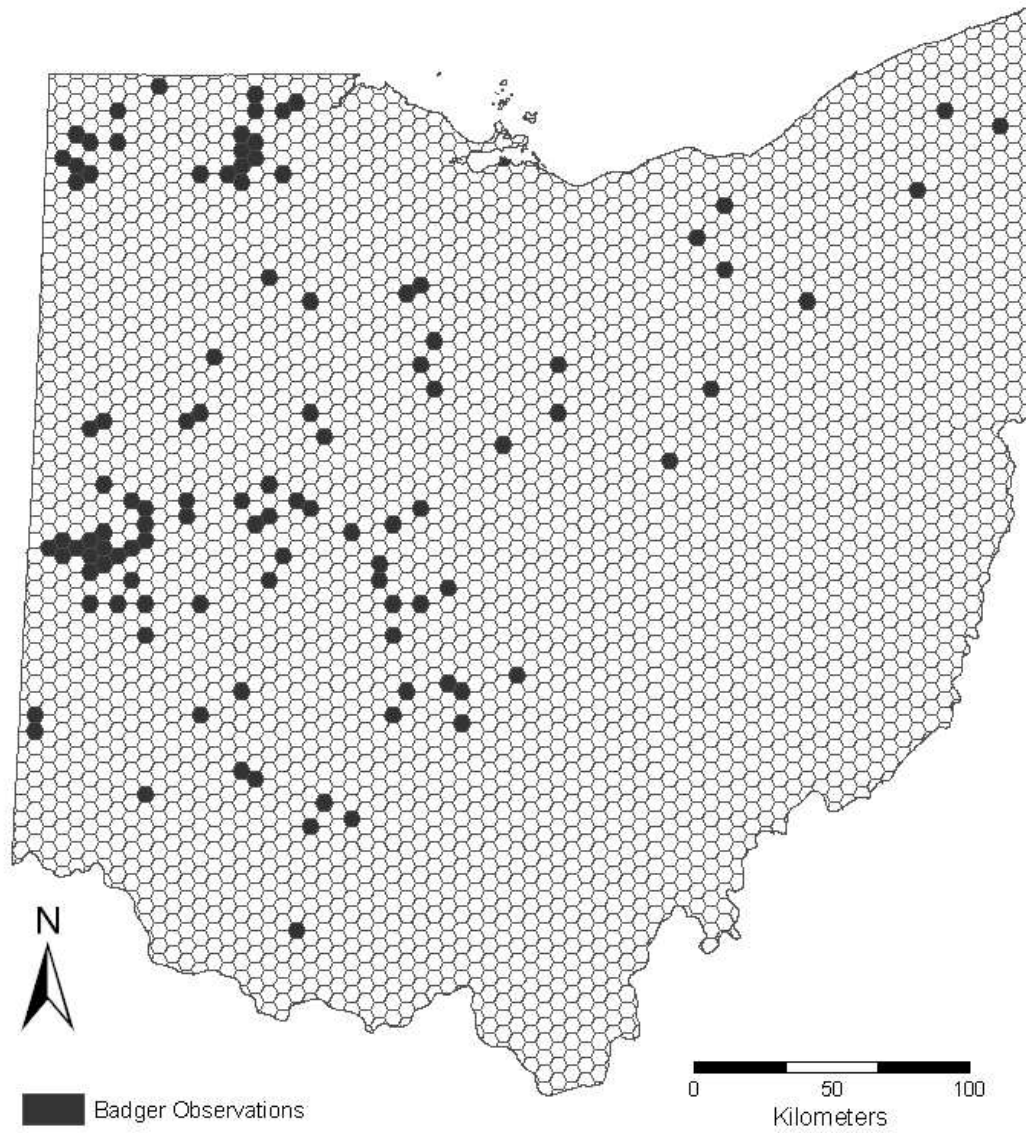


Figure 3.1. Hexagons that contained badger observations (1990-2007) used for habitat-relative abundance modeling for badgers in Ohio.

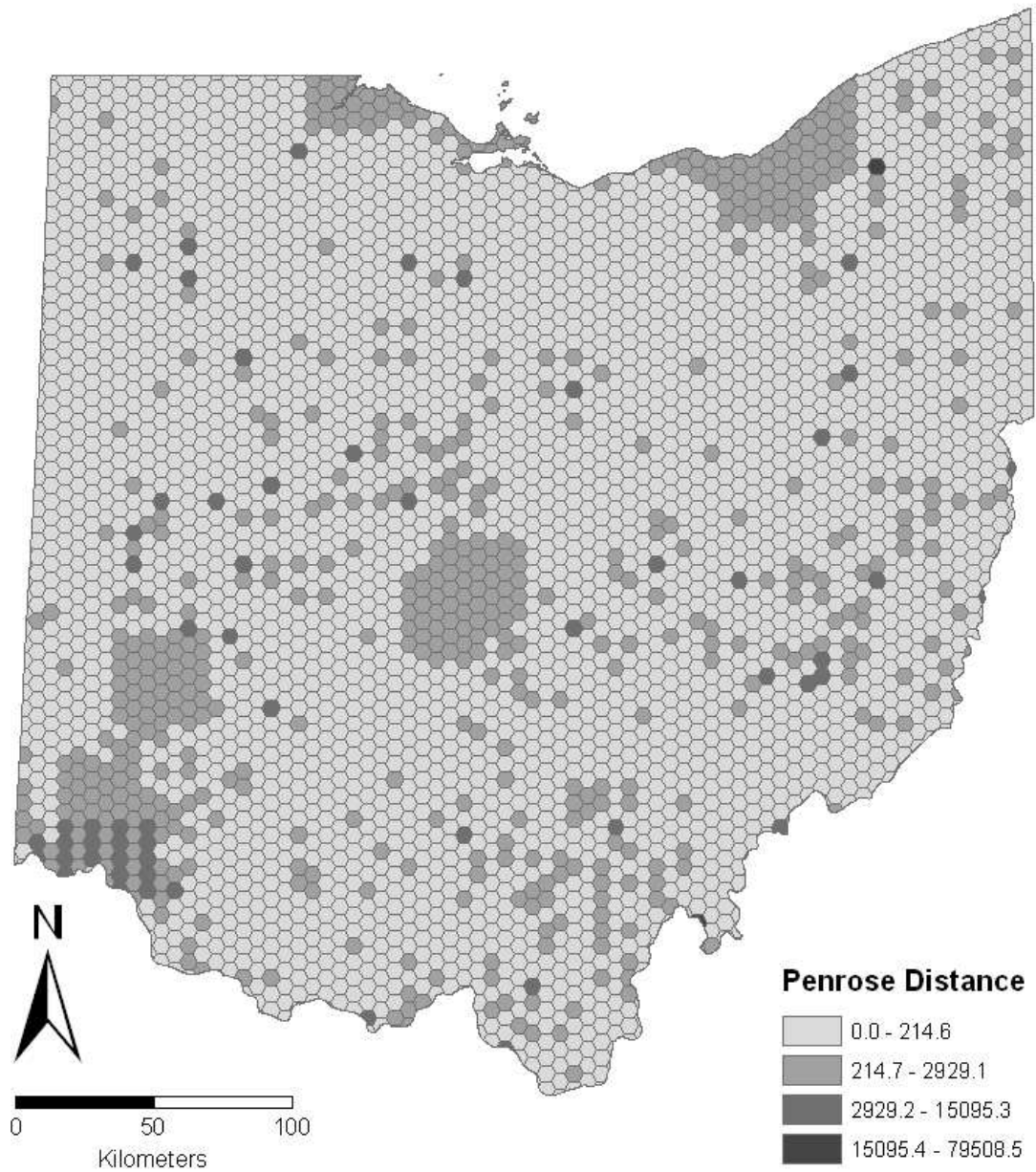


Figure 3.2. Penrose distance map depicting habitat similarity between badger observations and Ohio. Lesser Penrose distances indicate greater habitat similarity to badger observations.

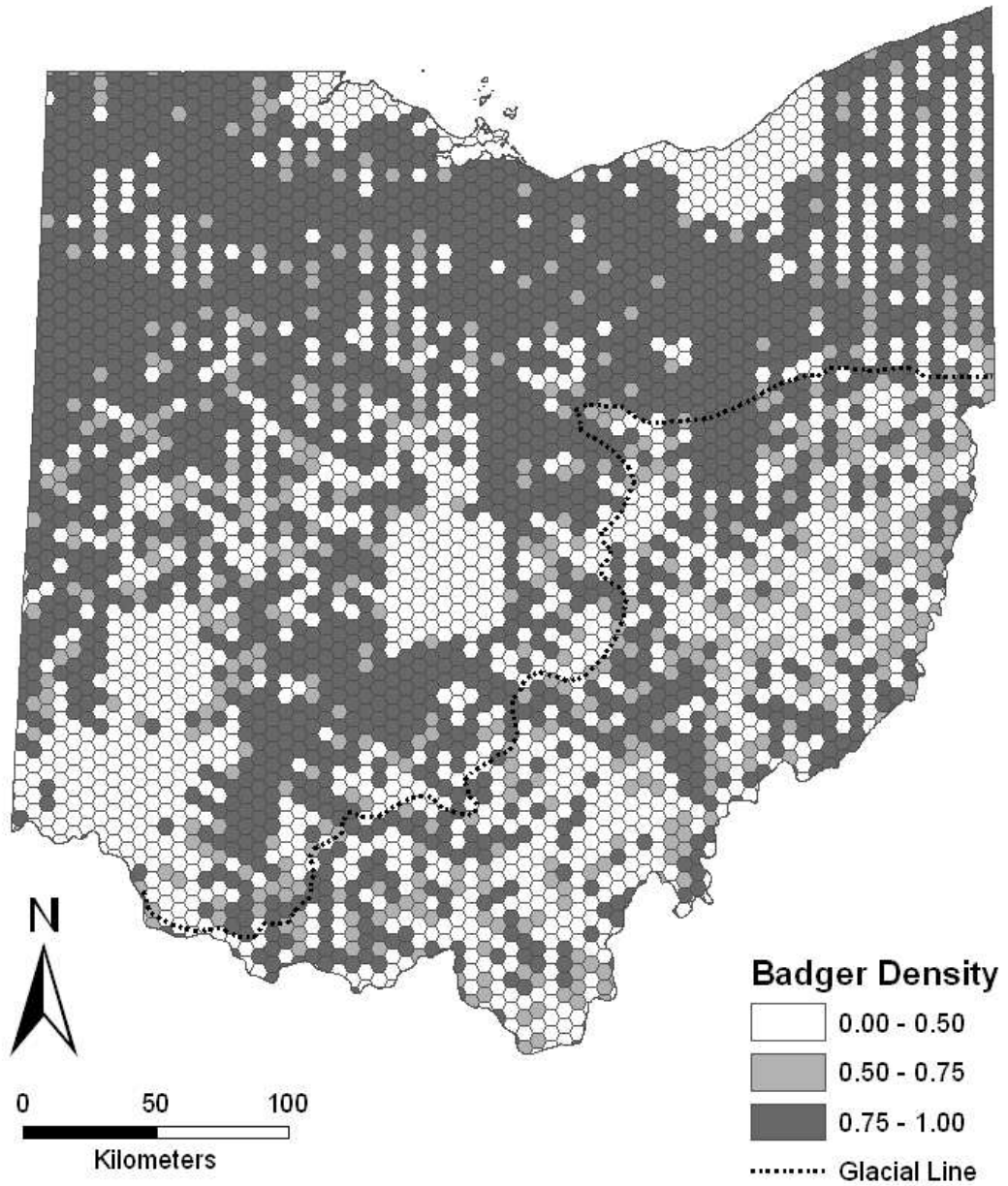


Figure 3.3. Badger relative abundance in Ohio based on a habitat-relative abundance relationship.

CHAPTER 4

POPULATION DEMOGRAPHY AND DIET OF BADGERS (*TAXIDEA TAXUS*) IN OHIO

INTRODUCTION

Carnivores are generally considered members of the same guild but are heterogeneous in their sensitivities to landscape and local fragmentation (Crooks 2002). This heterogeneity can lead to varied responses in carnivore abundance, persistence, and interactions among species (Ryall and Fahrig 2006). Landscape fragmentation can lead to changes in the physical environment as well as biogeographical changes (Saunders et al. 1991). These changes can affect wildlife in many ways but can result in species edge effects (Heske 1995, Dijak and Thompson 2000) and potentially the isolation and local extinction of carnivores (Crooks 2002). The effects of landscape fragmentation can in turn have large influences on the vital rates of species because habitat patches may, for example, become more isolated or disconnected and consequently hindering movement of individuals. The survival and reproduction of carnivores may be affected by landscape fragmentation because individuals are forced to move greater distances to meet their biological requirements. Due to their environmental sensitivity and trophic position,

some carnivores may serve as indicators of ecosystem integrity (Noss et al. 1996). Therefore estimates of carnivore population demography may be important for understanding how these species respond to human-dominated landscapes and fragmentation.

Estimates of abundance, survival, reproduction, and sex ratios are intrinsic to both population models and management actions dealing with factors such as harvest, endangered species, and control of exotics (Mills 2007). In addition, population and morphometric information are necessary to understand species function and interactions at the community and ecosystem levels (Rosalino et al. 2005). This information can then be used to assess the population status and trend of a species, potentially over a long time period. If the population indicates an increasing or declining trend then rates of fecundity, survival, immigration, and emigration that influence the persistence of a carnivore population must be known (Gese 2001). Vital rates of many carnivore species have been included in demographic population models to assess the population status and trend (Carroll et al. 2003). However, population status is basically unknown for many mesocarnivore species because of their secretive habits, limited research support, and low economic value (Ray 2000). As such, the population status of the American badger (*Taxidea taxus*) is relatively unknown across its geographic range.

Estimation of demographic parameters and diet composition is essential in the management of a top predator like the badger. Harvest rates of many furbearers are frequently modeled with vital rate estimates to project the future population trend of a species (Mills 2007). However, the population status of the badger largely varies geographically with density and landscape habitat suitability, and caution should be taken

with extrapolation of vital rate parameters across different landscapes. In addition, badgers are known to exhibit disparate prey choice patterns and rely upon a prey base that is both diverse and spatio-temporally variable (Azevedo et al. 2006). Thus, identifying the diet composition of badgers could provide inferences to food availability in the environment and present insights into their key foraging habitats.

Estimates of vital rates and diet information for badgers have primarily come from the western and plain regions of the United States where population densities are relatively high and suitable habitat is abundant. Estimates of badger vital rates are not totally comparable because they have been estimated in different ways, but are useful for a basic understanding of badger biology. In southwestern Idaho, the proportion of breeding females was shown to range from 0.33 to 0.58 and average litter size was 1.7 (Messick and Hornocker 1981). In Utah and Idaho a mean of 2.2 corpora lutea were counted in 27 badgers (Lindzey 1971) and similarly, Todd (1980) estimated average litter size to be 2.2 from counts of corpora lutea, placental scars, and field counts of litters in southern Idaho. Wright (1966) suggested that most adult female badgers breed, but few breed during their first summer (i.e. at 4-5 months old). This was also supported by Messick et al. (1981) who found the proportion of parous or pregnant females in all age classes in southwestern and south central Idaho was 52% (N = 167) and 72% (N = 62) respectively. Messick et al. (1981) also reported that in Idaho the proportion of females that bred during their first summer and gave birth at 12 months old ranged from 40% (N = 50) to 52% (N = 27).

Several studies have also documented badger dietary composition in several regions of the species' range. *Sciuridae* species were the most common prey item in

Iowa (Errington 1937, Snead and Hendrickson 1942) and South Dakota (Jense 1968). In east central Minnesota, pocket gophers (*Geomys bursarius*) were the primary prey species; however, 14 other mammal species were found in diet contents (Lampe 1982). Microtine and cricetine rodents had the highest frequency of occurrence, followed by lagomorphs, in Utah and Idaho (Lindzey 1971). Diets of badgers in west central Minnesota and southeastern North Dakota primarily consisted of small mammals from *Muridae* or *Geomyidae*, but also contained remains of insects, birds, reptiles, amphibians, and mollusks (Sovada et al. 1999). This breadth in diet was also observed in badger carcasses collected from 2000 to 2001 in Saskatchewan, Canada (Azevedo et al. 2006).

Badger diets typically vary seasonally in response to prey availability. Diet contents of badgers collected during summer months have shown a greater diversity of small mammal species (Lampe 1976) and alternative prey (e.g. reptiles and birds) (Sovada et al. 1999) compared to other seasons. Messick and Hornocker (1981) observed seasonal and yearly changes in badger diets that corresponded to shifts in prey availability; where badgers consequently shifted more to lagomorphs and other rodents in response to declines in Townsend ground squirrels (*Spermophilus townsendii*). Also, sub-adult badgers have been observed to eat more arthropods and birds and fewer mammals than adults. This sub-optimal diet may have resulted from undeveloped predatory skills and dispersal (Messick 1999).

Past studies have provided various parameter estimates of badger demography and dietary information, but were conducted in landscapes dissimilar to that in Ohio. These data are useful for badger population management in those regions but are limited for extrapolation to areas east of the Mississippi River where virtually no information

exists on badger demography and diet. However, Warner and Ver Steeg (1995) shed some light on badger demography and diet in a highly fragmented agricultural landscape in west central Illinois. Illinois badgers exist at low density, estimated at 0.14 badgers/km² and fecundity was estimated as 0.32 young/female from a mean litter size of 1.67 and a 0.27 sub-adult survival rate. Also, badgers consumed mainly small mammalian prey, but also contained 21% reptiles or amphibians. Estimates of adult fecundity and survival of young badgers in west central Illinois are lower than those reported in western states with greater suitable habitat. These estimates from Illinois provide some inference to badger demography east of Mississippi River in a fragmented agricultural landscape. However, badger population demography remains highly equivocal on the eastern fridge of their geographic range in Ohio.

Badgers are uncommon and likely exist at low density in Ohio, making population demography and diet composition difficult to determine. The species is native to the historical prairie regions of Ohio and was a harvestable furbearer in Ohio until 1990, when it was protected statewide as a *Species of Concern*. This protection was afforded mainly as a result of their uncommon status and unknown ecology in the state. In the past 10 to 20 years, reports of badger observations have been increasing (Chapter 1), yet it is unknown if these increased reports are the result of an increase in population size, range expansion, increased human development, or a combination of several factors. Badgers have presumably expanded their range eastward in the Midwestern United States with large scale deforestation practices, chiefly for agricultural use (Lyon 1932, Moseley 1934, Leedy 1947, Nugent and Choate 1970, Gremillion-Smith 1985, Warner and Ver Steeg 1995, Berkley and Johnson 1998). Land use practices over the past 2 centuries

have now transformed Ohio from its historical matrix of forest and native prairie pockets into primarily a highly fragmented agriculture landscape. Badgers are fossorial mesocarnivores which are commonly associated with prairie, open grasslands, and other treeless habitats (Messick 1999) and therefore deforestation has likely provided these mustelids with greater suitable habitat (Chapter 1). While the eastern range extension of badgers has been documented, there remains a paucity of research on the population status and demography of badgers in this highly fragmented agricultural region.

Demography and diet data are essential to further understanding badger ecology and establishing management initiatives for the species in Ohio. Due to the species uncommon status and low density population, female survival and reproduction are especially important to estimate given that female vital rates can dramatically alter population viability. In addition, badger survival and fecundity vary with human activity and badger density (Messick and Hornocker 1981). Thus projecting the population with differential parameters would likely prove useful to evaluate different population scenarios, which could incorporate simulated harvest. With these considerations in mind a population projection matrix provides a useful tool to incorporate female vital rates and evaluate several population scenarios. To provide state wildlife practitioners with population information for future management of the badger in Ohio, my objectives were to determine: 1) diet composition, 2) sex ratio, 3) age structure, 4) body and skull morphometrics, 5) reproductive status, and 6) population projections using a Leslie population matrix.

METHODS

Carcass Collection and Necropsy

Badger carcasses were collected state-wide from May 2005 to June 2008. Basic necropsies and evaluations were conducted to obtain gastrointestinal contents, sex, age structure, morphometrics, and reproductive status. The collection date, location, age, sex, cause of mortality, reproductive status, and baculum length and weight of each carcass was recorded (Appendix K). To determine mortality by season I defined 3 biological seasons that were based upon the life cycle of female badgers. I defined 3 biological seasons that were based upon the life cycle of female badgers (Warner and Ver Steeg 1995). I defined the rearing (spring) season from March 1 to June 30 and represents a period when movements by breeding females are commonly restricted by parturition and rearing young (Messick and Hornock 1981). The breeding (summer) season was defined from July 1 to October 30 and the non-breeding (winter) season from November 1 to February 28, during which badgers largely restrict their activity and home range sizes shrink considerably (Lindzey 1978, Messick 1999).

Diet Composition

Badger gastrointestinal contents were extracted and run through a 1.0 mm and 0.5 mm sieve to separate contents. Contents were dried in paper bags for ≥ 5 days and separated into broad categories based on type of remains (e.g. hair and bone). Hair was fixed to a glass slide and identified under a compound microscope to a species or genus level using known species hair samples and a hair identification guide. Bone remains were identified to the species specific or genus level using a bone identification guide. Other contents could be identified by basic evaluation (e.g. plant material). I assumed

that badger hair found in remains was a result of grooming and was not quantified.

Presence of prey items were recorded individually for each badger and then summed over all badgers. Total occurrence for each prey item was then divided by the total number of prey items found overall and by season to derive a percentage of total occurrence in diet.

Sex

Badger sex was determined through external evaluation for the presence of testes and penial opening (males) or presence of teats and vaginal opening (females). However, in some cases carcasses were depredated or characteristics to identify sex were missing, and sex was then recorded as unknown.

Age Structure

Badger age was determined through cementum analysis of collected teeth (Crowe and Strickland 1975). If available, the lower right canine was extracted, but another canine or second premolar was taken if canine not was present or broken. Teeth were then sent to Matson's Laboratory LLC (Milltown, MT) for cementum aging. Age classes were defined as $YY \leq 1$ year of age, sub-adults 1-2 years of age, and adults ≥ 2 years of age.

Morphometrics

Basic morphometric data were collected on the body length and weight, right hind foot, right ear, tail, and skull. Body length was measured from the tip of the nose to the last vertebrae of the tail. Body weight was taken on animals that contained all organs and tissues, pelted animals were corrected by multiplying skinned body weight by 1.2 to give an approximate estimate of original weight with pelt. The right hind foot was measured from the tip of the front pads to the rear tip of the hind pad. The right ear was measured

from the tip of the ear to the bottom of the ear canal. The tail was measured from the first tail vertebrae to the last tail vertebrae. Skulls were cleaned and boiled in water and acetone for approximately 60 min to remove flesh and oil and then dried for ≥ 10 days. Skull measurements followed Long (1972) and included the greatest length of skull, zygomatic breadth, postorbital breadth, palatal length, alveolar length maxillary toothrow, carnassial length, and cranial depth.

Male YY morphometrics were compared to those of female YY and male badgers ≥ 1 year of age were compared to those of females ≥ 1 year of age. Also, male YY were compared to males ≥ 1 year of age and female YY were compared to females ≥ 1 year of age. For comparisons, a 2-sample t-test with equal variances was used. All statistical analysis was done in R for Windows version 2.4.1 (R Development Core Team 2006).

Reproductive Status

Female badger carcasses were externally evaluated for signs of potential or realized fecundity. Potential fecundity was recorded as presence of lactation or blastocysts. Realized fecundity was recorded as presence of placental scars or embryos. Bacula in males were cleaned and boiled in water and acetone for approximately 30 min to remove oil and were then dried for ≥ 10 days. Bacula were then measured after the drying period from the top tip to the bottom tip and weighed using an electronic scale. Female uterine tracts were extracted and evaluated for presence of blastocysts or placental scars. I looked for blastocysts first by injecting and thoroughly flushing each uterine horn 3 times with saline water into a clear glass petri dish. I then linearly cut each uterine horn and looked for presence of placental scars under a dissecting microscope and naked eye. The number of blastocysts and embryos were recorded for potential fecundity and

placental scars and presence of lactation were recorded as realized fecundity. Mean litter size and fecundity were then calculated for collected females.

Population Modeling

An age-structured Leslie matrix population model was developed to identify the annual population growth rate (λ) of badgers and to examine the effect of potential harvest on the population. All models were evaluated with a starting population of 500 badgers. The base (no harvest) model was developed using both published and unpublished data on badger survival and reproduction vital rates (Table 4.1) with data reported for Idaho (Messick and Hornocker 1981, Messick et. al. 1981) and Illinois (Warner and Ver Steeg 1995). Adult fecundity was increased 0.05 at each consecutive age class starting from 0.52 at the 2 year-old age class because badger fecundity has been shown to increase with age (Wright 1966, Messick et al. 1981). Badger immigration was not incorporated in any models evaluated. The age-structured projection matrix,

$$A = \begin{bmatrix} F_1 & F_2 & F_3 & F_4 & F_5 & F_6 \\ S_1 & 0 & 0 & 0 & 0 & 0 \\ 0 & S_2 & 0 & 0 & 0 & 0 \\ 0 & 0 & S_3 & 0 & 0 & 0 \\ 0 & 0 & 0 & S_4 & 0 & 0 \\ 0 & 0 & 0 & 0 & S_5 & S_6 \end{bmatrix} \text{ and } N = \begin{bmatrix} n_1 \\ n_2 \\ n_3 \\ n_4 \\ n_5 \\ n_6 \end{bmatrix}$$

was comprised of elements for fecundity [$F_i = (\text{female kits per female}) \times (\text{proportion of breeding females}) \times (\text{YY survival})$] in the first row and survival [$S_i = \text{age-specific survival (YY, 2 - 6+ years of age)}$] on subsequent rows, for age class i . Using the

projection matrix, variations in population size and age structure (N) can be calculated between times t and t + 1 from the equation:

$$N_{t+1} = AN_t$$

The base model was constructed using only the female portion of the population (assuming a 1:1 sex ratio) using a density independent model with a yearly time step. Stable age distribution (W_A) for the population was calculated from the right eigenvector associated with the dominant eigenvalue (λ). Reproductive value (V_A) for individuals in each age group is the left eigenvector and gives the expected relative contribution of a female currently in a given age group to future population growth.

To assess the effect of a simulated population harvest an estimated harvest rate of 0.045 was applied to each age class using the base model. This estimate was used by Warner and Ver Steeg (1995) to assess a simulated harvest on a low density badger population in west central Illinois. I also created 4 population models that described 4 different scenarios based on different rates of YY breeding and survival. These models were created because YY breeding and survival has been shown to vary locally and regionally between geographic study areas across the United States (Messick and Hornocker 1981, Messick et al. 1981, Warner and Ver Steeg 1995), which may largely affect future population trends. In addition, 4 population models were created to describe 4 different scenarios based on differential female YY breeding and survival and a fecundity increase of 0.05 at each consecutive age for adults. Fecundity was increased 0.05 per adult year to approximate fecundity estimates in western states (Messick and

Hornocker 1981).

RESULTS

I collected 46 badger carcasses during May 2005 to June 2008. Carcasses consisted of 18 males, 24 females, and 4 with unknown sex. The male to female sex ratio did not differ from 1:1 ($t = -0.78$, $df = 41$, $P = 0.442$). Known age data were available for 38 badgers and the overall mean age was 1.63, $SD = 1.57$, range 0 – 6 years (Figure 4.1), with females 1.47, $SD = 1.71$, range = 0 – 6 years, $n = 19$, and males 1.88, $SD = 1.45$, range = 0 – 5 years, $n = 17$ (Table 4.2). The oldest badger recovered was a 6 year-old female (B35). Age categories consisted of 34% YY, 16% sub-adults, and 50% adults. Males consisted of 18% YY, 29% sub-adults, 53% adults and females had 47% YY, 6% sub-adults, 47% adults. Mortality (Table 4.3) resulted from road kill (74%), unknown (13%), fur trapper (11%), and shot (2%).

Male YY were heavier ($t = -3.35$, $df = 8$, $P = 0.010$) and had a longer foot ($t = -2.58$, $df = 9$, $P = 0.030$) than female YY, but did not have a longer body ($t = -0.97$, $df = 9$, $P = 0.358$), ear ($t = 1.51$, $df = 9$, $P = 0.164$), or tail ($t = 1.10$, $df = 9$, $P = 0.302$) (Table 4.4). Male badgers ≥ 1 year old did not differ from females ≥ 1 year old in body length ($t = -1.17$, $df = 19$, $P = 0.256$), body weight ($t = -1.75$, $df = 19$, $P = 0.097$), foot length ($t = -0.63$, $df = 19$, $P = 0.537$), ear length ($t = 0.36$, $df = 18$, $P = 0.726$) or tail length ($t = -1.88$, $df = 18$, $P = 0.076$) (Table 4-4). Morphometrics for female badgers ≥ 1 year old did not differ from those of female YY. Male badgers ≥ 1 year old had longer bodies than those of male YY ($t = 2.62$, $df = 13$, $P = 0.021$), but did not differ in any other morphometrics. Limited sample size did not allow for comparisons of skull measurements (Appendix L) between males and females or age classes.

Evidence of potential or realized fecundity was present in 25% of female carcasses and was seen in 22% of YY and 11% of adults with known ages. Additionally, 3 females without known ages had signs of potential or realized fecundity. Overall fecundity was estimated as 0.302 with a mean litter size of 2.17.

Diet Composition

The gastrointestinal contents were obtained from 35 carcasses and 25 contained remains that were classified based on broad categories. Diet contents from badgers with known ages were available from 8 YY, 4 sub-adults, and 9 adults. Remains of bones were found in 13 and hair in 21 of the 25 available samples. Small mammals were predominately the main food item in addition to 2 eastern cottontail rabbits (*Sylvilagus floridanus*) and 1 woodchuck (*Marmota monax*). Deer mice (*P. maniculatus*) (28%) and White-footed mice (*P. leucopus*) (25%) were the most commonly selected prey species. Altogether 9 prey items could be identified to the species specific level, 2 prey items to the genus level, and 1 unknown (Table 4.5). Plant matter was often found in remains, but was not quantified because plant matter was thought to be indirectly ingested during capture or feeding of target prey. Also, badger hair was commonly found in remains, but was thought to be an artifact of individual grooming.

Population Models

The base parameters (no harvest) model ($\lambda = 1.032$) resulted in a gradual badger population increase after a 20-year period (Figure 4.2). With a starting population of 500 badgers and a 1:1 sex ratio the base model indicated a 110% population increase after 20 years. When a 4.5% harvest is applied to all badger age classes ($\lambda = 0.813$) resulted in a 40% population decline after 20 years. The base model estimated the badger population

consisted of 34.8% YY, 15.2% sub-adults, 13.1% 2 year-olds, 11.3% 3 year-olds, 9.8% 4 year-olds, 8.5% 5 year-olds, and 7.3% 6+ year-olds. Contribution to reproductive value was greatest in 2 year-olds (20.2%), followed by sub-adults (20.1%), 3 year-olds (18.1%), 4 year-olds (15.2%), 5 year-olds (11.3%), YY (8.8%), and 6+ year-olds (6.3%). Elasticity analysis showed λ was most sensitive to YY survival, followed by sub-adult and adult survival in the 2 through 5-year age classes. However, adult fecundity in the 2 through 5 age classes had greater λ sensitivity than did 6+ age class survival. The 6+ age class survival and fecundity had the same sensitivity, while sub-adult fecundity was least sensitive.

The 4 population models with differential female YY breeding and survival all showed population declines from an original 500 individuals after 20 years (Figure 4.3). The model with YY breeding and maximum survival ($\lambda = 0.904$) indicated an 88% population decline. The model with no YY breeding and maximum survival ($\lambda = 0.768$) indicated a 50% population decline. The models with YY breeding and mean survival ($\lambda = 0.522$) and no YY breeding and mean survival ($\lambda = 0.471$) indicated population declines of 89% and 92%, respectively.

The 4 population models developed with differential female YY breeding and survival and increased adult fecundity with age showed varied population trends from an original 500 individuals after 20 years (Figure 4.4). The only model with a positive trend had YY breeding and maximum survival ($\lambda = 1.032$) and indicated a population increase of 110%. The model with no YY breeding and maximum survival ($\lambda = 0.895$) indicated a 38% population decline. The models with YY breeding and mean survival ($\lambda = 0.601$) and no YY breeding and mean survival ($\lambda = 0.549$) indicated 86% and 89% population

declines, respectively.

DISCUSSION

Demographic parameter estimates for badgers in Ohio were similar to those observed in other populations across North America. The even sex ratio observed in my sample has also been documented in Illinois (Warner and Ver Steeg 1995), Idaho (Messick and Hornocker 1981, Messick et al. 1981), and Wyoming (Crowe and Strickland 1975). Badgers in the YY and sub-adult age classes contributed 50% of all collected carcasses, which may have resulted from dispersal and use of less favorable habitats by young individuals, commonly resulting in road mortality. Further the mean age of all badgers fell within the sub-adult (1-2 year) age class, which was comparable to Warner and Ver Steeg (1995) who found the vast majority of 123 badger carcasses collected in Illinois were of ≤ 3 years of age. The oldest badger was 6 years old; however older badgers likely exist in the state as wild individuals have been documented as old as 13 in Indiana (Duquette and Gehrt unpubl. data) and 14 years in Idaho (Messick and Hornocker 1981). Age distributions were similar between sexes, but YY females exhibited reasonably higher mortality than YY males (Table 4.3) which may largely be an artifact of sample size. The high occurrence of mortality in younger individuals, particularly females, has immense implications on the sustainability of this population because the population trend was most sensitive to sub-adult badger survival.

Road-killed badgers accounted for 74% of carcasses, of which 48% were ≤ 1 year of age. Vehicle-related mortality may have important implications for population growth rate, as relatively high YY and sub-adult survival are crucial in the sustainability of badgers in the state. Roadways have been shown to be a major cause of badger mortality

in different regions of the species' North American range. For example, vehicle mortality accounted for 85% of 137 carcasses collected in Illinois (Warner and Ver Steeg 1995), and road kill mortality exceeded natural or unknown causes of 157 marked and unmarked badgers in Idaho (Messick et al. 1981). Also, 86% of radiotagged badgers in a low density population in British Columbia, Canada died of either road or rail-way mortality (Weir et al. 2004). In addition, roads with high traffic volumes have been suggested to discourage European badgers (*Meles meles*) from attempting to cross major roads in England (Clarke et al. 1998).

Roads may pose a threat to the survival of badgers in Ohio and possibly hinder the movements and consequently reproductive opportunities of this low density population. Although road kill was the highest source of mortality in Ohio, these results should be interpreted with caution. Carcasses were collected opportunistically, which resulted in mainly road killed animals. It is possible that other forms of mortality (e.g. disease) can be as equally or more prevalent, but may not be detected due to the opportunistic collection of carcasses and cryptic nature of the badger.

Although several significant differences were found, morphometric data did not exhibit sex and age class dimorphism as commonly documented in badgers. I believe this was possibly a result from a limited number of carcasses. Also, limited skull sample size did not allow for statistical comparisons but measurements did not show distinct differences between males and females or between age classes. Sample size and measurements were limited because badgers are an uncommon species in the state and skulls were commonly destroyed from mortality. However, sexual dimorphism was seen in a sample of approximately 900 badger skulls, with males having larger mean

measurements than females in all measurements taken (Long 1972). Sexual and age class dimorphism is likely present in Ohio badger skulls as well because males were larger than females and badgers >1 year were larger than YY. In addition, the sagittal crest and postorbital processes were highly pronounced in older adult badgers, but the basiooccipital-basisphenoid suture was seen part-to-fully open in younger badgers.

Badger diet was composed entirely of mammalian prey, but predominately mice (*Peromyscus spp.*). Badgers primarily feed on small mammals (Azevedo et al. 2006) but have been shown to shift their diet seasonally, feeding on birds, reptiles, insects, amphibians and occasionally carrion (Lampe 1982, Sovada et al. 1999). However, Ohio badger diet contents did not exhibit this diversity of food items despite carcasses collected over all seasons. Additionally, despite several (n = 8) sub-adult samples no non-mammalian food items were found, but may be detected with increased samples, particularly across seasons. Sub-adult badgers have been shown to proportionally select more non-mammalian prey than adults, which may result from their inexperience to catch mammalian prey (Messick and Hornocker 1981, Errington 1937). These results suggest badgers did not select these alternative food items; however badgers in Idaho increased the diversity and intake of alternate prey in response to a decline in Townsend ground squirrels (*Spermophilus townsendii*) (Messick and Hornocker 1981). Therefore, small mammal prey abundance in Ohio may have been ample enough that badgers did not have to diversify or shift their diet to alternate prey. Regardless, analysis of carcass diet contents only provided a small time frame in which to base dietary inferences.

Prey species found in diet remains use a diversity of habitats, but are commonly found in old field, grassland, and woodland edge habitats (Snyder and Best 1988,

Kaufman et al. 1990) which are frequently used by badgers (Chapter 2). Badgers are opportunistic feeders (Lampe 1982) and therefore diet largely depends on local prey abundance or presence. Extensive predation on mice may have resulted from badgers feeding opportunistically, as these species' are common and found in many habitat types. Also, remains from individuals commonly contained several prey items of the same species and stage of decomposition, suggesting exploitation of a locally clumped prey resource. Small mammal diversity and abundance has been shown to be greater near mown roadsides compared to agricultural cropland (Meunier et al. 1999). Although badgers were mainly collected along road sides (i.e. road kill) I believe they had ample opportunities to forage in areas away from roadsides and therefore diet does not simply reflect species found near roads.

Eastern cottontail rabbit (*Sylvilagus floridanus*) was detected in the diet remains of 2 badgers recovered during the winter. Rabbits have been a documented prey item for badgers in Iowa (Snead and Hendrickson 1942) and are likely key prey during winter months when other prey items (e.g. mice) are estivating, mainly given that rabbits actively use burrows during this period. In addition, woodchuck (*Marmota monax*) remains were detected in a single badger, which has been documented in badgers in west central Illinois (Warner and Ver Steeg 1995) and east central Minnesota (Lampe 1982). Badgers likely prey upon younger and smaller woodchucks but it is unknown if they would actively prey upon larger adults. Although, comparable in size to woodchucks, predation on marmots (*Marmota spp.*) has been reported in British Columbia, Canada (Packham and Hoodicoff 2004).

My fecundity estimate was similar to an estimate from a low density (0.14

badger/km²) population in Illinois (Warner and Ver Steeg 1995) and reproduction was seen in 2 YY females. Although male YY badgers are not capable of breeding, female YY have been shown to breed within 4-5 months of birth (Wright 1966, Todd 1980, Messick and Hornocker 1981), but this is rare. In Ohio, female YY may be more prone to breed as a result of a low density population in order to augment potentially low adult fecundity. Messick and Hornocker (1981) stated that badger fecundity in Idaho increased from 0.3 to 0.7 in response to a decline in population density. However, female carcasses did not indicate this elevated rate of fecundity based on a presumed low density population in Ohio. Estimates of sub-adult survival and proportion of breeding females from west central Illinois (Warner and Ver Steeg 1995) were combined with mean litter size from Ohio to calculate an estimated mean fecundity. Therefore, it is possible that sub-adult survival as well as proportion of breeding females is higher in Ohio than Illinois, leading to a higher estimate of fecundity and hence recruitment of young in the state. Fecundity of coyotes (*Canis latrans*) has been reported to be highly variable and dependent on exploitation, food resources, and possibly ambient stress levels (Sacks 2005). Thus, it is possible that badger fecundity could likely be differential depending on these factors as well.

Female badgers have been suggested to be induced ovulators (Wright 1963) and may require several different male encounters to induce ovulation. Thus, it is plausible that badgers in Ohio exist below a minimum threshold density whereby mating opportunities are limited and therefore females may not have adequate mate encounters to induce ovulation and reproduce. Fecundity estimates were potentially hampered because badger placental scars have been shown to fade within 2-3 months after parturition

(Wright 1966, Messick and Hornocker 1981). Some carcasses were recovered several months after suspected parturition or several days after mortality, which may have reduced detection of placental scars and blastocysts. Overall, fecundity appears to play a vital role in the sustainability of this population and had a large influence in the future population trend in the state.

The future of the Ohio badger population is highly contingent on female survival and reproduction rates. Long and Killingley (1983) stated that female mortality is especially important among badgers because young depend on females for approximately 1 year. The population appears to be highly dependent on the survival of younger female individuals, mainly YY. The base (no harvest) model ($\lambda = 1.032$) indicated a 110% population increase over a 20 year period. The model was set up to reflect the most likely scenario of female survival and reproduction in the state and was the only model that displayed a positive population trend. Base model parameters were taken from populations in Idaho, Illinois, and Ohio (Table 4.1) and therefore it is possible that the Ohio population may deviate from population estimates calculated with these parameters. However, several parameters were presumed to be similar as most were derived from a low density population in a highly fragmented agricultural landscape in west central Illinois.

The importance of badger survival was explicitly shown in the harvest model (Figure 4.2) where a simulated 4.5% harvest was applied to all age class survival estimates. This simulated harvest had a negative trend effect on the population estimating $\lambda = 0.813$ over a 20 year period. Similarly, Warner and Ver Steeg (1995) showed a simulated 4.5% harvest of 100 badgers in west central Illinois caused an initial

decline and then moderately stabilized at approximately 60 badgers over a 20 year period. The harvest model in Ohio did not appear to stabilize over a 20 year period, likely resulting from YY harvest and therefore decreased fecundity over time. Fecundity rates, particularly in young (i.e. <2 years) badgers, have large implications for this population because survival has been shown to decrease almost linearly with age (Messick and Hornocker 1981). In addition, young badgers are captured more frequently than other age classes (Messick et al. 1981) and increased harvest on these critical ages would show an even greater population decline. Overall the harvest model shows a 4.5% harvest season would be detrimental to this low density population, which does not account for additional natural or other mortality factors, such as road kills.

Badger YY survival appears to be an important factor in the future trend of this population. To fully explore the importance of YY survival, several models were developed to show scenarios using differential parameter combinations. Following the recommendations of Warner and Ver Steeg (1995) both the estimated and maximal YY survival were modeled with or without YY breeding and equal adult fecundity (Figure 4-3) and also with differential adult fecundity increased with age (Figure 4.4). Models that incorporated equal adult fecundity all showed negative trends over a 20 year period, but estimated YY survival models showed sharper declines. Models that incorporated increased adult fecundity by age were variable with survival rate. The model integrating maximum YY survival and YY breeding was the only model to show a population increase over time, which was the a priori base (no harvest) model. All other models showed declines over time, but maximum YY survival showed the least drastic decline compared to those using estimated YY survival. Interestingly, both the models

incorporating estimated YY survival closely mirrored each other, with the YY breeding model being slightly higher over the 20 year period. These models show that not only is maximal YY survival vital to sustaining the population, but fecundity must increase in order to sustain the population over time. However, it is plausible that base adult fecundity could be higher than used in these model estimates but remain constant or increase over time. Many combinations of model parameters could be evaluated, but logical combinations of parameters were used to evaluate potential population scenarios.

Models were also created using differential combinations evaluated previously which additionally incorporated decreased (0.10) adult survival by age. However, all drastically dropped to <10 individuals within a 20 year period. Research has demonstrated the importance of adult survival and sub-adult breeding in sustaining a badger population in west central Illinois (see Warner and Ver Steeg 1995). Although decreased adult survival with age has been reported (Messick and Hornocker 1981), the scenarios evaluated are unlikely as badgers are a native species in Ohio and have likely persisted in this landscape for greater than a century. If adult survival truly decreases linearly with age then either overall fecundity, sub-adult survival, or both must be sufficient to offset decreasing adult survival rates.

The base model shows that the badger population in Ohio is stable to slightly increasing. Despite a relatively limited sample size, the population exhibited population characteristics commonly reported in other populations, such as a 1:1 sex ratio, typical age distribution, and mean litter size. In addition, no alternative food items (e.g. insects and reptiles) were found in badger diet remains, suggesting that ample mammalian prey may exist and badgers may be largely keying in on these clumped resources. The base

model showed that the population is increasing and would remain relatively stable if YY survival were to fall between the estimated and maximum rate. This is a likely scenario because badger observations have been increasing over the past decade and badgers have likely expanded from historical areas of the state (Chapter 1). The base population model may largely reflect the expansion and increased observations of the badgers in Ohio. If badgers are increasing according to the model then observations will feasibly increase and natural expansion from dispersing animals is eminent. Nevertheless mortality is remains a large factor in the overall subsistence of this population, particularly resulting from anthropogenic causes. Harvest would likely be detrimental to the population, even over a relatively short 20 year time period. Young animals play a vital role in the outlook of this low density population and changes in their vital rates will have a large cascade effect on the entire population over time. Current protected status is warranted for future management considerations as badgers are uncommon and exist at low densities. Further collection and evaluation of badger carcasses would likely shed more light on the population demography, diet, and trend of badgers in Ohio.

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Parameter	Estimate	Source
Initial population	500	This study
Female cubs per female	1.67	(Warner and Ver Steeg 1995)
Proportion breeding females		(Messick et al. 1981,
≤1 yr	0.42	Messick and Hornocker 1981)
1 yr	0.71	(Warner and Ver Steeg 1995)
2 yr	0.71	(Warner and Ver Steeg 1995)
3 yr	0.71	(Warner and Ver Steeg 1995)
4 yr	0.71	(Warner and Ver Steeg 1995)
≥ 5 yr	0.71	(Warner and Ver Steeg 1995)
Female age-specific survival		
≤1 yr ^a	0.27	(Warner and Ver Steeg 1995)
≤1 yr ^b	0.44	(Warner and Ver Steeg 1995)
1 yr	0.87	(Warner and Ver Steeg 1995)
2 yr	0.87	(Warner and Ver Steeg 1995)
3 yr	0.87	(Warner and Ver Steeg 1995)
4 yr	0.87	(Warner and Ver Steeg 1995)
5 yr	0.87	(Warner and Ver Steeg 1995)
≥ 6 yr	0.87	(Warner and Ver Steeg 1995)
Harvest pressure	0.045	(Warner and Ver Steeg 1995)

Table 4.1. Population parameters used to model the Ohio badger population. ^a A mean estimate of young-of-year survival. ^b A maximum estimate of young-of-year survival.

Age	Males		Females		Unknown		Total	
	n	%	n	%	n	%	n	%
≤1	3	18	9	47	1	50	13	34
1	5	29	1	5			6	16
2	3	18	3	16	1	50	7	18
3	4	23	5	27			9	23
4	1	6					1	3
5	1	6					1	3
6			1	5			1	3
Total	17		19		2		38	

Table 4.2. Ages (in years) for male, female, and unknown badger carcasses collected during 2005-2008 in Ohio.

Cause	Age Class				Total	% Total
	Young-of-year	Sub-adult	Adult	Unknown		
Road killed	9	5	15	5	34	74
Fur trapper		1	2	2	5	11
Shot	1				1	2
Unknown	3		2	1	6	13
Total	13	6	19	8	46	

Table 4.3. Age class, cause of mortality, and number of badger carcasses collected during 2005-2008 in Ohio.

Age Class	Males		Females	
	n	Mean \pm SD	n	Mean \pm SD
<u>Total length (cm)</u>				
Young-of-year	3	72.93 \pm 1.91	8	70.66 \pm 3.79
Sub-adult	3	75.83 \pm 1.61		
Adult	9	76.72 \pm 2.33	8	71.06 \pm 6.10
<u>Body weight (kg)</u>				
Young-of-year	3	7.88 \pm 0.33	7	5.91 \pm 0.96
Sub-adult	3	9.33 \pm 1.13		
Adult	9	8.97 \pm 1.51	8	7.31 \pm 1.67
<u>Hind foot (cm)</u>				
Young-of-year	3	9.33 \pm 0.15	8	8.87 \pm 0.29
Sub-adult	3	9.00 \pm 0.66		
Adult	9	9.41 \pm 0.37	8	8.90 \pm 0.59
<u>Ear (cm)</u>				
Young-of-year	3	4.02 \pm 0.45	8	4.30 \pm 0.20
Sub-adult	3	4.13 \pm 0.55		
Adult	9	4.09 \pm 0.42	8	4.18 \pm 0.51
<u>Tail (cm)</u>				
Young-of-year	3	11.05 \pm 0.93	8	12.02 \pm 1.40
Sub-adult	3	11.93 \pm 0.59		
Adult	9	12.61 \pm 1.13	8	11.33 \pm 1.62

Table 4.4. Morphometrics for male and female badgers by age class collected during 2005-2008 in Ohio.

Common Name	Scientific Name	Spring	Summer	Winter	Unknown	Total	% Total
Deer Mouse	<i>P. maniculatus</i>	3	6	2		11	28.2
White-footed Mouse	<i>P. leucopus</i>	2	4	2	2	10	25.6
House Mouse	<i>M. musculus</i>		1	1		2	5.1
E. Harvest Mouse	<i>R. humulis</i>			1		1	2.6
Meadow Vole	<i>M. pennsylvanicus</i>	1	2	1		4	10.3
Short-tailed shrew	<i>B. brevicauda</i>	1		1		2	5.1
E. Cottontail Rabbit	<i>S. floridanus</i>			2		2	5.1
E. Chipmunk	<i>T. striatus</i>	1				1	2.6
Woodchuck	<i>M. monax</i>		1			1	2.6
Mouse spp.		1			1	2	5.1
Vole spp.	<i>Microtus spp.</i>		1	1		2	5.1
Unknown spp.			1			1	2.6
	Season Total	9	16	11	3	39	
	% Total	23	41	28	8		

Table 4.5. Diet composition of badger carcass gastrointestinal contents (n = 25) collected during 2005-2008 in Ohio.

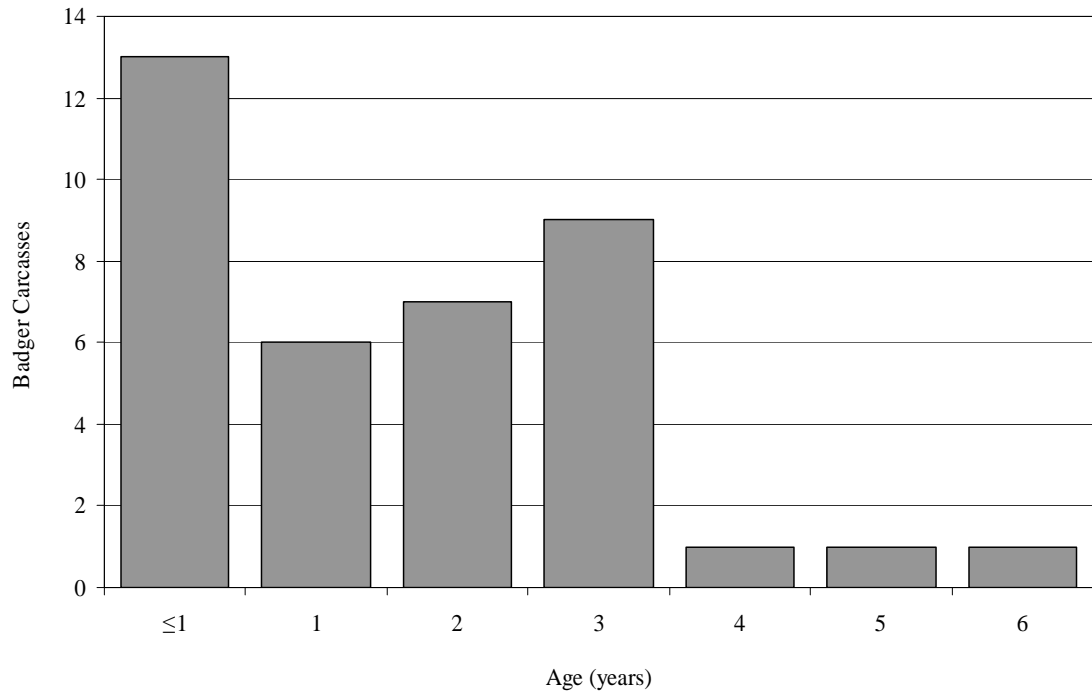


Figure 4.1. Age distribution (in years) of badger carcasses (n = 38) collected during 2005-2008 in Ohio.

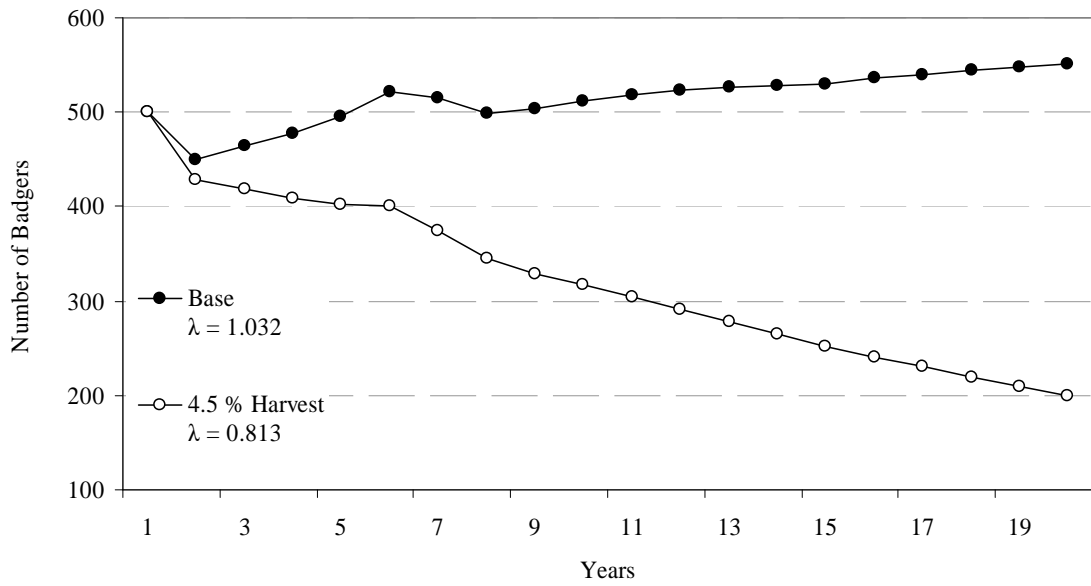


Figure 4.2. Ohio badger population under 2 management strategies with female young-of-year and adults breeding, with increased fecundity (+ 0.05) at each consecutive adult age class. A simulated harvest of 4.5% is shown on all badger age classes.

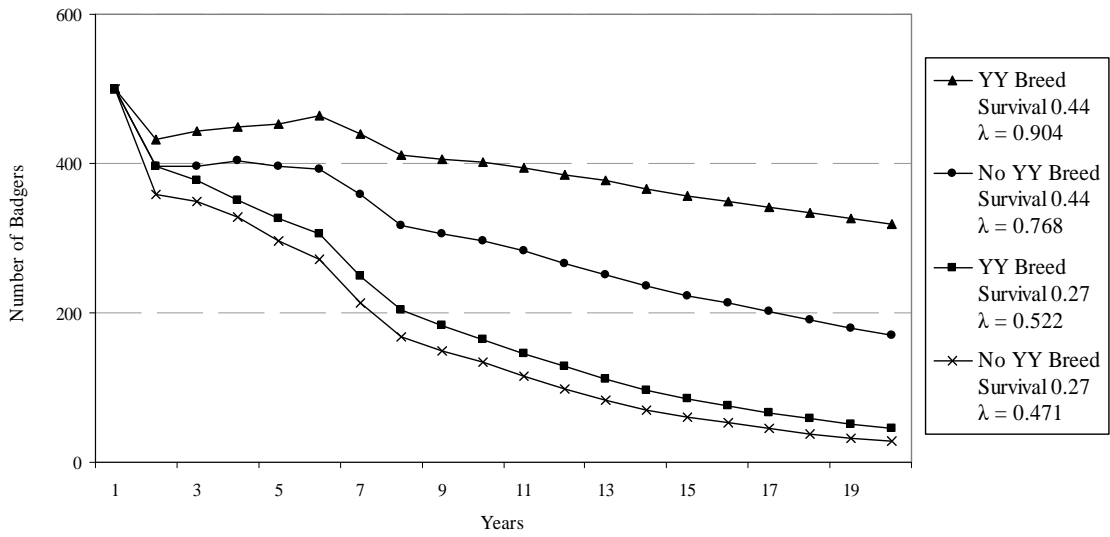


Figure 4.3. Ohio badger population under 4 scenarios with modified female young-of-year (YY) breeding and survival.

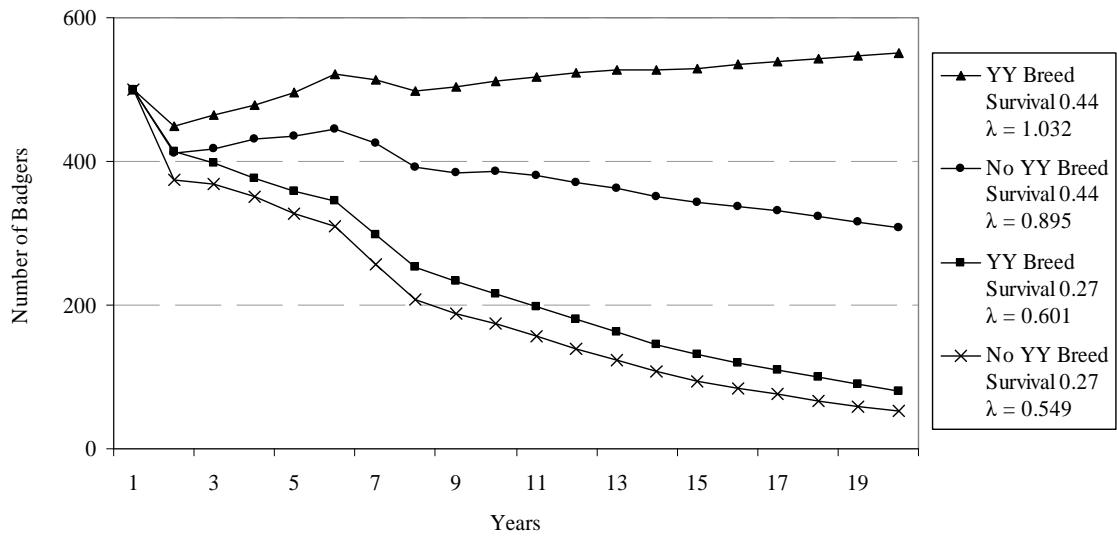


Figure 4.4. Ohio badger population under 4 scenarios with modified female young-of-year (YY) breeding and survival and adult female fecundity increased by 0.05 at each consecutive age. Adult female mortality is equal across years.

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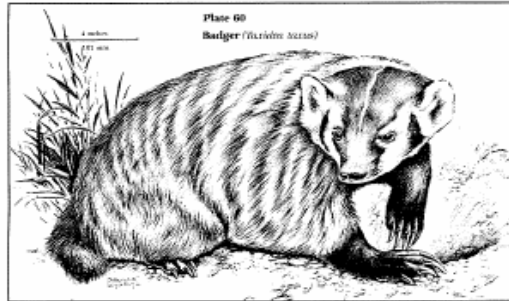
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WANTED

Reports on Observations of the

Badger



The North American Badger is a stocky, medium-sized member of the weasel family of mammals. Look for these characteristics:

- ✓ Gray to yellowish-brown in color with black patches on the cheeks and a conspicuous white stripe on top of the head. The stripe extends nearly to the nose and runs down the neck and back.
- ✓ Adults weigh 12-25 pounds and have a total body length of 20-30 inches.
- ✓ The legs and tail are short, and the front feet have long, curved claws.
- ✓ Very active digger. The conspicuous oval shaped burrows often measure a foot in diameter, and usually have a large mound of soil at the entrance.
- ✓ Most often seen above ground at dawn or dusk. Due to their shaggy fur, loose skin, and short legs, badgers appear to "flow" along the ground.
- ✓ Badgers may be mistaken for woodchucks, as a result of their digging behavior, and similar coat; however woodchucks range from 5-10 pounds and are 16-20 inches long.

Please report the exact location of all sightings and/ or badger digging activity to:

Ohio Badger Report

1. What type of observation(s) are you reporting?
 Observed alive Observed dead Digging activity/dens
2. What was the location of the observation(s)?
 County _____ Nearest Town _____
 Direction and Distance from Nearest Road Junction: _____
3. Date of Observation: _____/_____/_____
4. If we need to contact to you for further information, please include the following:
 Name: _____ Phone: _____
 Address: _____
5. Comments: _____

Jared Duquette
 School of Natural Resources
 The Ohio State University
 2021 Coffey Rd.
 Columbus, OH 43210-1085
 (614) 688-4289 or
 duquette.6@osu.edu



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Appendix A. Badger observation poster, originally 11" X 14", used to opportunistically collect badger reports in Ohio from 2005-2008. Lower left corner of poster shows image of pre-paid tear-off cards placed on posters which allowed observers to send in their report.

Ohio Badger Observation Survey

Reporting Date: ___/___/___ Name & Address: _____

Phone/Email: _____

1) Have you seen a badger and/or badger sign in Ohio in the past? **Yes / No**

- How many and/or what kind of sign? _____
- What was the approximate time frame? _____
- Where was the animal(s) and/or sign seen? (may include county, township, landmarks, GPS coordinates, etc. for each respective observation)

- Was the animal(s) **Dead or Alive**
- If applicable, was the carcass(es) collected? **Yes / No**
Current Carcass Location: _____

2) Have you heard of badger observation reports second-hand? **Yes / No**

- How many? _____
- Where was the observation(s)? _____

- Was the animal(s) **Dead or Alive or Unknown** Carcass(es) Collected? **Y / N**
- Current Carcass Location? _____
- Do you have contact information for your first and/or second-hand reports? If possible, please provide that information below:

name: _____ date observation: _____
address: _____ phone number: _____
_____ email: _____

name: _____ date observation: _____
address: _____ phone number: _____
_____ email: _____

Comments: _____

Contact Jared Duquette (The Ohio State University) (989) 798-6619, duquette.6@osu.edu or the Ohio Division of Wildlife (740) 747-2525 to arrange for pick-up of carcass.

Thank You for participating in our Ohio badger observation survey. We greatly appreciate your time and consideration and value any information you have given us. This survey will help to learn more about the status and distribution of the American badger in Ohio.



Appendix B. Fur harvester inquiry used in 2006 to obtain reports of badger observations and captures in Ohio.

ID#	Original Land cover Class	Reclassification
1	Open Water	Open Water
2	Row Crop	Agriculture
3	Grassland (including pasture, old field)	Grassland
4	Developed - High Density (including commercial and transportation)	Developed
5	Developed - Low Density	Developed
6	Urban and Park Lawn	Developed
7	Urban Forested	Developed
8	Evergreen Forest	Mixed Woodland
9	Mixed forest	Mixed Woodland
10	Barren	Barren/Savanna
11	Great Lakes Dune	Barren/Savanna
12	Great Lakes Wet-Mesic Lakeplain Prairie	Wetland Association
13	Laurentian-Acadian Wet Meadow-Shrub Swamp and Marsh	Wetland Association
14	Great Lakes Alvar	Barren/Savanna
15	Great Lakes Dune and Swale	Wetland Association
16	Great Lakes Freshwater Estuary and Delta	Wetland Association
17	North-Central Interior Dry-Mesic Oak Forest and Woodland	Mixed Woodland
18	North-Central Interior Dry Oak Forest and Woodland	Mixed Woodland
19	Western Highland Rim Seepage Fen	Wetland Association
20	Allegheny-Cumberland Sandstone Box Canyon and Rockhouse	Barren/Savanna
21	Allegheny-Cumberland Dry Oak Forest and Woodland	Mixed Woodland
22	Northeastern Interior Dry Oak Forest	Mixed Woodland
23	Appalachian Hemlock-Hardwood Forest	Mixed Woodland
24	North-Central Appalachian Acidic Cliff and Talus	Barren/Savanna
25	Central Appalachian Alkaline Glade and Woodland	Barren/Savanna
26	North-Central Interior and Appalachian Rich Swamp	Wetland Association
27	North-Central Interior and Appalachian Acid Peatland	Wetland Association
28	Central Appalachian Floodplain	Wetland Association
29	Central Appalachian Riparian	Wetland Association
30	Central Interior Calcareous Cliff and Talus	Barren/Savanna
31	Central Interior Highlands Calcareous Glade and Barrens	Barren/Savanna
32	North-Central Interior Beech-Maple Forest	Mixed Woodland
33	North-Central Interior Floodplain	Wetland Association
34	North-Central Interior Wet Flatwoods	Wetland Association
35	North-Central Interior Shrub Swamp-Wet Meadow and	Wetland Association
36	North-Central Interior Shrub-Graminoid Fen	Wetland Association
37	South-Central Interior Large Floodplain	Wetland Association
38	South-Central Interior Small Stream and Riparian	Wetland Association
39	North-Central Oak Barrens	Barren/Savanna
40	South-Central Interior Mesophytic Forest	Mixed Woodland

Appendix C. Reclassification scheme of Ohio GAP land cover data.

ID#	Original Land cover Class	Reclassification
11	Corn	Agriculture
12	Soybeans	Agriculture
13	Winter Wheat	Agriculture
14	Other Small Grains and Hay	Agriculture
15	Winter Wheat/Soybeans (Double-Cropped)	Agriculture
16	Other Agriculture	Agriculture
17	Rural Grassland	Grassland
22	Dry Upland Forest	Mixed Woodland
23	Dry-Mesic Upland Forest	Mixed Woodland
24	Mesic Upland Forest	Mixed Woodland
25	Partial Canopy/Savanna Upland Forest	Mixed Woodland
26	Coniferous Forest	Mixed Woodland
31	High Density Urban	Developed
32	Low/Medium Density Urban	Developed
33	Medium Density Urban (TM Scene 2331 only)	Developed
34	Low Density Urban (TM Scene 2331 only)	Developed
35	Urban Open Space	Developed
41	Shallow Marsh/Wet Meadow	Wetland Association
42	Deep Marsh	Wetland Association
43	Seasonally/Temporarily Flooded Wetland	Wetland Association
45	Mesic Floodplain Forest	Wetland Association
46	Wet-Mesic Floodplain Forest	Wetland Association
47	Wet Floodplain Forest	Wetland Association
48	Swamp	Wetland Association
49	Shallow Water Wetland	Wetland Association
51	Surface Water	Open Water
52	Barren and Exposed Land	Barren/Savanna
53	Clouds	NoData
54	Cloud Shadows	NoData

Appendix D. Reclassification scheme of Illinois GAP land cover data.

Badger	Sex	Age	Capture Date	Fate	Comments
F1	Female	Adult	12/19/06	Died in burrow 07/22/07, cause unknown.	Recaptured and transmitter replaced on 07/02/07.
F2	Female	Adult	08/13/07	Could not locate after 10/19/07; transmitter probably failed.	
F3	Female	Adult	08/15/07	Could not locate after 09/05/07; transmitter probably failed.	
M1	Male	Adult	06/26/06	Could not locate after 07/03/06; transmitter probably failed.	
M2	Male	Sub-adult	08/16/06	Signal detected at bottom of creek on 11/06/06; likely shed transmitter.	Recaptured and transmitter replaced 11/03/06.
M3	Male	Adult	11/10/06	Recovered shed transmitter in burrow on 11/30/06.	
M4	Male	Adult	12/12/06	Died above ground 04/10/07, cause unknown.	
M5	Male	Adult	05/22/07	Shed transmitter 05/23/07.	

Appendix E. Sex, age class, and fate of radioharnessed badgers in Ohio study from 2005-2007.

Badger	Sex	Age	Locations	100 MCP (km ²)	95 FK (km ²)	50 FK (km ²)
F1	Female	Adult	51	4.04	5.48	1.17
F2	Female	Adult	32	5.77	8.62	1.56
M2	Male	Sub-adult	44	6.33	9.19	2.20
M3	Male	Adult	40	0.62	0.73	0.09
M4	Male	Adult	50	2.77	0.80	0.10

Appendix F. Annual home range estimates for individual badgers in Ohio from 2005 to 2007. Badger sex, age class, radiolocations (Locations), 100% minimum convex polygon (100 MCP) home range, 95% fixed kernel (95 FK) home range, and 50% (50 FK) home range are reported.

Badger	Sex	Age	Capture Date	Fate	Comments
1	Male	3	06/22/90	Died 09/12/90 above ground, probably due to illness, possibly lymphatic cancer.	
3	Female	0	07/16/90	Dispersed 07/16/90	
4	Female	Adult	07/16/90	Signal disappeared 05/09/91; fate unknown, but death is more likely than dispersal because female appeared to have established a natal den.	Offspring of female #4 Recaptured and transmitter replaced on 08/11/90
5	Female	7	07/14/90	Signal disappeared on 07/13/93; battery probably failed.	Recaptured and transmitter replaced on 04/03/92.
7	Female	2	04/09/91	Signal still operating at project conclusion.	
8	Female	3	04/10/91	Signal disappeared on 06/14/94; battery probably failed.	
9	Male	0	05/21/91	Died 06/12/91 in burrow, probably because mother died.	Offspring of female #10.
10	Female	2	05/21/91	Died 06/12/91 in burrow, possibly died when field with burrow was cultivated.	
11	Male	0	05/22/91	Died 06/12/91 in burrow, probably because mother died.	Offspring of female #10.
12	Female	0	05/29/91	Signal disappeared 07/09/91; probably dispersed.	Offspring of female #5.
13	Male	0	06/05/91	Signal disappeared 07/24/91; probably dispersed.	Offspring of female #8.
14	Female	0	06/06/91	Died in burrow 06/19/91; possibly due to infection from transmitter.	Offspring of female #8.

Appendix G. Sex, age class, and fate of radioimplanted badgers in Illinois study from 1990-1995.

Continued

Appendix G continued

15	Male	2	06/06/91	Died 08/08/91 in burrow; follows possible encounter with second male.	
17	Male	2	06/14/91	Badger died by 11/26/91; transmitter recovered near latent burrow; badger probably in burrow.	
18	Male	Adult	07/11/91	Died 10/25/91 in burrow; unknown cause.	
19	Male	1	03/20/92	Signal disappeared on 05/23/94; battery probably failed.	
20	Male	4	04/01/92	Signal disappeared on 08/10/92; unknown cause.	
21	Female	7	04/03/92	Signal still operating at project conclusion.	
22	Female	4	04/09/92	Died 05/31/94 in burrow, probably died when roadside with burrow was mown.	Unmarked offspring with female, also died.
23	Male	2	06/05/90	Died 08/16/90 above ground, probably due to vehicle collision.	
24	Male	0	05/18/92	Died 06/16/92 above ground; unknown cause, possibly predated.	Offspring of female #21.
26	Female	0	05/29/92	Died 07/14/92 above ground; probably killed by dog(s).	Offspring of female #7.
27	Female	0	06/03/92	Signal disappeared 07/29/92, probably dispersed.	Offspring of female #8.
28	Male	0	06/03/92	Died 06/12/92 in burrow, unknown cause.	Offspring of female #8.
29	Female	0	06/16/92	Died 07/06/92 above ground, killed by coyotes.	Offspring of female #22.
30	Female	0	06/16/92	Died 06/23/92 above ground; killed by coyotes.	Offspring of female #22.
31	Male	0	06/17/92	Died 06/23/92 above ground, killed by coyotes.	Offspring of female #22.
36	Male	9	04/11/93	Died 04/15/94 above ground; of illness, possibly advanced age.	

Continued

Appendix G continued

37	Male	2	04/23/93	Died 12/09/93 in burrow; died from injuries when field with burrow was plowed.	
39	Male	5	09/30/92	Died 09/30/92 during blood collection at veterinarian's office.	
40	Female	0	05/25/93	Died 06/05/93 above ground; killed by predator.	Offspring of female #8.
41	Male	0	05/26/93	Dispersed 07/20/93. Signal disappeared 03/22/94; battery probably failed.	Offspring of female #8.
42	Female	0	06/08/93	Dispersed 07/27/93. Died 10/07/93 in burrow; probably died when field with burrow was harvested.	Offspring of female #7.
43	Male	0	06/08/93	Died 06/16/93, above ground; probably due to infection from transmitter surgery.	Offspring of female #7.
45	Male	4	12/19/93	Signal disappeared 09/26/94; unknown cause.	
46	Male	0	06/01/94	Dispersed 07/18/94. Died 08/10/94 above ground; possible starvation.	Offspring of female #50.
47	Male	0	06/01/94	Probably dispersed 07/14/94 (mother is unmarked). Signal disappeared 09/07/94; unknown cause.	Sibling of #49.
48	Female	0	06/06/94	Dispersed 07/28/94. Died 10/11/94 above ground, probably killed by coyote or dog.	Offspring of female #50.
49	Male	0	06/16/94	Probably dispersed 07/14/94 (mother is unmarked). Signal disappeared 01/23/95; unknown cause.	Sibling of #47.
50	Female	4	07/01/94	Signal still operating at project conclusion.	
51	Female	0	07/09/94	Dispersed 07/31/94. Died above ground 08/08/94; killed by vehicle collision.	Offspring of female #21.
923	Female	0	05/18/92		Offspring of female #21.

Badger	Sex	Age	Locations	100 MCP (km ²)	95 FK (km ²)	50 FK (km ²)
3	Female	Sub-adult	32	10.66	13.99	2.55
4	Female	Adult	56	13.96	9.42	0.92
5	Female	Adult	135	57.94	28.09	2.70
7	Female	Adult	283	31.79	17.69	0.94
8	Female	Adult	201	28.44	9.07	1.43
19	Male	Adult	78	61.34	79.15	16.57
21	Female	Adult	131	31.74	23.62	3.50
22	Female	Adult	154	14.82	8.36	0.50
36	Male	Adult	32	45.34	73.98	15.83
37	Male	Adult	30	23.98	36.45	4.15
45	Male	Adult	54	72.38	68.09	7.34
49	Male	Sub-adult	31	10.28	11.18	2.57
50	Female	Adult	68	8.38	8.08	0.39
923	Female	Sub-adult	59	8.27	4.96	0.73

Appendix H. Annual home range estimates for individual badgers in Illinois from 1990 to 1995. Badger sex, age class, radiolocations (Locations), 100% minimum convex polygon (100 MCP) home range, 95% fixed kernel (95 FK) home range, and 50% (50 FK) home range.

	Sex	Age	100 MCP (km ²)	95 FK (km ²)	50 FK (km ²)
Rearing					
F1	Female	Adult	2.83	6.18	1.07
F2	Female	Adult	-	-	-
M2	Male	Sub-adult	-	-	-
M3	Male	Adult	-	-	-
M4	Male	Adult	-	-	-
Breeding					
F1	Female	Adult	0.29	0.59	0.05
F2	Female	Adult	5.77	8.62	1.56
M2	Male	Sub-adult	6.33	9.19	2.20
M3	Male	Adult	-	-	-
M4	Male	Adult	-	-	-
Non-breeding					
F1	Female	Adult	-	-	-
F2	Female	Adult	-	-	-
M2	Male	Sub-adult	-	-	-
M3	Male	Adult	0.62	0.73	0.09
M4	Male	Adult	2.77	0.80	0.10

Appendix I. Seasonal home range estimates for individual badgers in Ohio from 2005 to 2007. Badger sex, age class, radiolocations (Locations), 100% minimum convex polygon (100 MCP) home range, 95% fixed kernel (95 FK) home range, and 50% (50 FK) home range.

	Sex	Age	100 MCP (km ²)	95 FK (km ²)	50 FK (km ²)
Rearing					
1	Male	Adult	-	-	-
3	Female	Sub-adult	-	-	-
4	Female	Adult	-	-	-
5	Female	Adult	14.73	20.18	2.46
7	Female	Adult	9.88	14.02	2.07
8	Female	Adult	1.91	1.97	0.45
15	Male	Adult	-	-	-
19	Male	Adult	-	87.23	10.48
20	Male	Adult	-	-	-
21	Female	Adult	3.96	9.25	1.54
22	Female	Adult	7.9	13.92	2.83
23	Male	Adult	-	-	-
36	Male	Adult	-	30.62	5.52
37	Male	Adult	14.6	26.30	2.47
45	Male	Adult	43.2	54.88	11.10
Breeding					
1	Male	Adult	68.85	154.86	20.94
3	Female	Sub-adult	7.97	12.53	1.69
4	Female	Adult	13.14	13.70	1.65
5	Female	Adult	30.53	49.49	4.87
7	Female	Adult	17.36	22.56	3.41
8	Female	Adult	16.78	17.53	2.44
15	Male	Adult	-	-	-
18	Male	Adult	-	-	-
19	Male	Adult	38.79	-	-
21	Female	Adult	19.42	30.18	4.81
22	Female	Adult	7.28	7.03	0.64
23	Male	Adult	-	-	-
36	Male	Adult	-	-	-
37	Male	Adult	15.19	37.47	4.46
41	Male	Sub-adult	20.24	141.58	42.14
42	Female	Sub-adult	8.81	13.57	2.21
45	Male	Adult	48.02	71.06	9.56
47	Male	Sub-adult	-	-	-

Appendix J. Seasonal home range estimates for individual badgers in Illinois from 1990 to 1995. Badger sex, age class, radiolocations (Locations), 100 % minimum convex polygon (100 MCP) home range, 95 % fixed kernel (95 FK) home range, and 50 % (50 FK) home range.

Continued

Appendix J continued

48	Female	Sub-adult	5.79	11.01	1.96
49	Male	Sub-adult	7.85	15.09	2.57
50	Female	Adult	8.38	8.99	0.44
923	Female	Sub-adult	7.92	7.05	0.88
Non-breeding					
1	Male	Adult	-	-	-
3	Female	Sub-adult	4.70	11.79	2.87
4	Female	Adult	9.49	9.18	0.85
5	Female	Adult	1.23	2.98	0.50
7	Female	Adult	4.91	7.87	0.96
8	Female	Adult	2.45	5.98	1.14
19	Male	Adult	-	-	-
21	Female	Adult	1.63	3.47	0.90
22	Female	Adult	2.01	3.04	0.51
36	Male	Adult	-	30.62	5.52
37	Male	Adult	-	-	-
41	Male	Sub-adult	0.92	2.81	0.62
45	Male	Adult	-	-	-
49	Male	Sub-adult	2.55	4.11	0.63
50	Female	Adult	0.97	2.30	0.39
923	Female	Sub-adult	0.95	1.62	0.15

ID	Date	County	Sex	Age	Mortality	Reproduction	Baculum Length (mm)	Baculum Weight (g)
B1	09/27/06	Highland	f	0	Rd. Kill	N		
B2	06/11/06	Williams	m	1	Rd. Kill		96.00	3.80
B3	06/13/06	Fulton	f	2	Rd. Kill	N		
B4	08/24/06	Clinton	f	0	Rd. Kill	Y ^b		
B5	08/xx/06	Medina	m	3	Rd. Kill		93.00	3.90
B6	xx/xx/03	Richland	m	2	Rd. Kill		98.00	4.70
B7	08/10/06	Allen	m	3	Rd. Kill		98.00	3.90
B8	xx/xx/04	Williams	f	3	Trapped	N		
B9	10/03/05	Darke	f	0	Rd. Kill	N		
B10	06/xx/03	Shelby	f		Trapped	N		
B11	xx/xx/06	Fulton	f	3	Rd. Kill	Y ^a		
B12	08/08/06	Miami	m	1	Rd. Kill		68.00	1.00
B13	08/08/03	Morrow	m	4	Rd. Kill		86.00	4.00
B14	06/22/03	Knox	m	2	Rd. Kill		97.00	3.90
B15	10/03/05	Logan	f	0	Shot	Y ^b		
B16	11/xx/05	Defiance	m	0	Rd. Kill		85.00	2.10
B17	08/10/05	Hancock	f	2	Rd. Kill	N		
B18	04/16/06	Delaware	m	1	Rd. Kill		89.00	3.10
B19	09/25/05	Defiance	m	3	Rd. Kill		94.00	4.90

Appendix K. Badger carcass identification, date collected, county of collection, sex, age (years), cause of mortality, evidence of reproduction, baculum length (mm), and baculum weight (g). Carcasses collected in Ohio during 2005-2008. Reproduction indicated as present (Y) or not present (N) and type of reproductive evidence is indicated by ^a lactation, ^b placental scars, or ^c embryos.

Continued

Appendix K continued

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B20	08/08/97	Lorain	m	1	Rd. Kill		92.00	3.80
B21	02/12/06	Williams	u	0	Unknown			
B22	10/23/05	Logan	u		Unknown			
B23	11/13/06	Fulton	f	3	Trapped	N		
B24	11/xx/05	Defiance	f	0	Rd. Kill	N		
B25	10/xx/06	Williams	m	0	Unknown			
B26	06/xx/06	Auglaize	m	1	Trapped		88.00	2.10
B27	07/08/07	Adams	f	2	Rd. Kill	N		
B28	06/06/07	Clinton	m	5	Rd. Kill		93.26	4.58
B31	06/06/07	Miami	f	0	Rd. Kill	N		
B32	06/06/07	Clinton	u	2	Rd. Kill			
B33	05/17/07	Fulton	f	3	Unknown	N		
B34	08/14/07	Hardin	m	0	Rd. Kill			
B35	08/01/07	Shelby	f	6	Rd. Kill	N		
B36	04/16/07	Wayne	f	0	Unknown	N		
B37	08/24/07	Darke	u		Rd. Kill			
B38	08/07/07	Ashtabula	f		Rd. Kill	N		
B39	08/25/03	Cuyhoga	m	2	Rd. Kill			
B40	11/02/07	Darke	f	3	Rd. Kill	Y ^c		
B41	11/08/07	Highland	f	0	Rd. Kill	N		
B42	10/03/07	Henry	f	0	Rd. Kill	N		
B43	02/xx/08	Logan	f		Trapped	Y ^c		
B44	06/xx/08	Darke	f		Rd. Kill	Y ^b		
B45	04/22/08	Highland	f		Rd. Kill	N		
B46	04/24/08	Union	m		Rd. Kill		90.05	2.85

Measurement (mm)	Males		Females	
	Mean \pm SD	Range	Mean \pm SD	Range
Greatest length	123.85 \pm 4.20	126.59 - 115.50	120.79 \pm 3.71	128.80 - 118.00
Palatal length	64.57 \pm 2.31	67.68 - 61.00	63.85 \pm 2.49	67.62 - 61.00
Zygomatic breadth	81.31 \pm 4.86	80.25 - 74.10	78.17 \pm 2.25	85.00 - 72.10
Postorbital breadth	31.47 \pm 4.23	34.99 - 28.50	32.38 \pm 2.20	36.15 - 24.50
Maxillary tooth row	39.50 \pm 1.86	42.48 - 35.00	38.77 \pm 2.50	41.71 - 37.00
Carnassial length	8.85 \pm 1.14	12.20 - 8.00	10.32 \pm 1.62	10.58 - 7.50
Cranial depth	41.07 \pm 3.34	42.30 - 33.90	39.41 \pm 2.78	48.00 - 37.70

Appendix L. Skull measurements for male (n = 7) and female (n = 7) badgers collected during 2005-2008 in Ohio.